

I,						
First	Middle	l	ast			
make application to the Law Soci	make application to the Law Society of Manitoba to change my <u>membership</u> category from					
that of practising member to non	-practising member.					
			_			
Change of Status Effective (YYYY	′-MM-DD):					
l wish to withdraw from practice bec	ause I am:		Date (YYYY-MM-DD)			
□ (a) Retiring from my legal practice e	ffective:					
□ (b) Taking a maternity/parental leav	ve commencing:					
Anticipated date of return to wo	rk:					
□ (c) Taking a leave of absence from r	my employment/practice co	mmencing:				
Anticipated date of return to wo	rk:					
□ (d) Transferred to another Jurisdicti	on:		Date (YYYY-MM-DD)			
Please specify the Jurisdiction:		Date of Call:				
□ (e) Other:						
SECTION A – CONTACT INFORMATIC	ON – AFTER DATE OF WITH	IDRAWAL				
Business Contact Information (if app	licable) Effective D	ate (YYYY-MM-DD):				

Business/Firm Name:			
Address:			
City/Town:	Prov:		Postal Code:
Telephone:		Fax:	
Email:			

Address:			
City/Town:	Prov:		Postal Code:
Telephone:		Cell:	
Email:			

### **Client Matter Contact Information**

*In the event that the Law Society of Manitoba is contacted by a member of the public or counsel regarding one of my client matters please provide them with my following contact information.* 

Email Address:

Phone:

# SECTION B – DISPOSITION OF FILES, TRUST MONEY AND OTHER VALUABLE PROPERTY

### **Option A:**

If you are leaving a law firm or a(n) in-house/government counsel position and the firm/employer will continue in existence and will continue to have possession and control over open and closed files, wills, titles, documents, records, other valuables and trust money, please provide:

Name of Firm/Employer:	
Address:	

### **OR** - If Option A is not applicable (e.g. because you are leaving a Sole Practice)

#### **Option B:**

You must advise of your intended disposition of client files, trust money and other valuable property by completing all of the following questions:

I confirm that all client matters have been completed.

′es	No	

Initials

Initials

(a) **Open Client Files:** I confirm that pursuant to my clients' instructions I have returned their files, original wills and titles, and other important documents, records and valuables to them or their new counsel.

*If applicable:* My practice has been essentially transferred to the following lawyer(s):

Name(s) of Practising Lawyer(s):

(b) Closed Client Files: I confirm that all closed client files and documents have been turned over to:

Name(s) of Practising Lawyer(s):	
OR	
Stored at the following location:	

(c) **Original Wills:** I confirm that original wills and corporate documents in my possession have been dealt with as follows:

(d) **Original Titles:** I confirm that original titles in my possession have been dealt with as follows:

# SECTION C – TRUST ACCOUNTS

# Option A: I am leaving a Firm/Employment

During the past ?	12 month	s l utilize	ed the trust account of:	
				Name of Current Firm/Employer
And no other	□ Yes	□ No	Initials	
<i>If you answered No above</i> , please explain:				

OR

UK				
Optio	n B: I am leaving my Sole Practice			
	uring the past 12 months I maintained a trust bank account(s) at a Savings stitution.	☐ Yes	□ No	Initials
lf Yes,	please complete all parts of questions <b>(b)</b> and <b>(c):</b>			
(b) Ha	ave all monies in your trust account been disbursed?	□ Yes	□ No	Initials
If Yes:				
eit co	onfirm that all money or other valuable property held in trust has been acc her remitted to the clients or other persons on whose behalf they were he nsent of the client, transferred to me of Practising Lawyer:			Initials
for	the benefit of the clients or other persons entitled to money/property.			
— Ma □ My	onfirm that any net interest earned on my pooled trust account(s) has been anitoba Law Foundation. / trust account is closed or will be closed by (insert a date not later than 90 day			Initials
of	the application):			
				Initials

*If No:* Indicate the bank balance(s) in all pooled and specific trust investment accounts as of the date of this application:

(1) Bank/Credit Union Name:	
	Branch Amount
Account #:	in Trust:
(2) Bank/Credit Union Name:	
	Branch Amount
Account #:	in Trust:
(3) Bank/Credit Union Name:	
	Branch Amount
Account #:	in Trust:

Briefly outline what matters remain outstanding (i.e. outstanding cheques that need to clear the bank, number of and amount of trust balances remaining, etc.):

I undertake to disburse all monies in my trust account(s) and close my account(s) within 90 days of	
this application.	Initials

(c)	l undertake	to cooperate	with the audi	t department	to provide a	ny necessary	documents or
	information	regarding my	accounting red	cords and the	closure of my	rrust account	•

Initials

Initials

Initials

No

No

Yes

| |

Yes

### SECTION D – PERSONAL REPRESENTATIVE CAPACITY

I have been appointed to act in a personal representative capacity (as defined in Law Society Rule 5-49(1) and/or I am acting as a personal representative.

*If Yes:* I confirm that I have provided written notice, as required by Law Society Rule 5-50(1), to all known persons for whom I have been appointed to act in a representative capacity or for whose benefit I am acting in a representative capacity that I am withdrawing from practice and that I will no longer have professional liability insurance coverage or reimbursement coverage.

# SECTION E – MISCELLANEOUS

#### 1. COURT LOCKER

If you have a court locker, you must return the key to the Law Society:

□ I have returned the locker key previously or with this application.

□ I will return the locker key before the date of my withdrawal from practice.

□ I do not have a locker key.

□ I gave the locker key to

# 2. FAST TRACK CARD

I confirm that if I have received a fast track photo ID card issued by the Law Society:

□ I will return on or before the date of my withdrawal from practice.

□ I do not have a fast track photo ID card.

## 3. LAW CORPORATION

l currently practice through a law corporation. <i>If Yes</i> , provide name of law corporation(s):	☐ Yes	□ No	Initials
I am a Voting Shareholder.			Initials

Yes

No

### 4. MEMBERS PRACTICE

I am not aware of any claims or potential claims against me in my professional capacity or in respect of my practice which have not been reported to the Law Society's Professional Liability Initials Claims Fund.

## 5. ANNUAL MEMBERS REPORT

I confirm that I understand that I am required to complete this report for the current calendar Initials year pursuant to Law Society Rule 2-81.2(1).

## **SECTION F – REFUND OF FEES**

If your practicing fees and insurance have been paid for the year, you may be eligible to receive a prorated refund. Our <u>Refund Policy</u> is to issue refunds to the party who originally paid the fee.

I am requesting a refund to be issued to:

🛛 My Employer			
	Employer Name:		
	Attention:		

Or

- **Myself** (Member's Home & Mailing Contact Information provided on page 2 will be used for issuing payment below)
  - □ Cheque

	e-transfer
ш	e-transier

If your employer initially paid your fees and/or insurance, but you are requesting the refund be sent to you, please provide contact information from the original payee for verification.

Contact name: Telep	phone:

As you are becoming a non-practising member, you are required to complete the following undertaking:

### UNDERTAKING

I undertake that I will not practice law in Manitoba once I become a **non-practising** member except as a visiting lawyer pursuant to the provisions of the National Mobility Agreement.

**Signature of Member** 

Date (YYYY-MM-DD)

# HOW TO SUBMIT YOUR FORM

### Mail:

The Law Society of Manitoba Admissions and Membership 200 – 260 St. Mary Avenue Winnipeg, MB R3C 0M6 Email: <u>membership@lawsociety.mb.ca</u>

**Fax:** 204-956-0624 Attention: Admissions and Membership

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# Questions about this form? Contact:

Darlene Douglas Administrative Assistant Admissions and Membership 204-926-2026 <u>ddouglas@lawsociety.mb.ca</u> Questions about practising or insurance fees? Contact: Sandra Alleyne Chief Financial Officer 204-926-2054 salleyne@lawsociety.mb.ca