

Application to Withdraw from Practice

I,							
	First		1iddle		Last		
	make application to the Law Soc that of practising member to no	-		y <u>membe</u>	rsnip category from		
	that of practising member to no	n-practising in	ember.				
	Change of Status Effective (MM/DD/YY):						
Ιw	ish to withdraw from practice be	cause I am:			Date (MM/DD/YY)		
	(a) Retiring from my legal practice	offoctive:					
ш.	(a) Neuring from my legal practice	enective.					
	(b) Taking a maternity/parental lea		g:				
	Anticipated date of return to w	ork:					
	(c) Taking a leave of absence from	my employme	nt/practice comn	nencing:			
	Anticipated date of return to w	ork:					
	(d) Transferred to another Jurisdic	tion:					
	Please specify the Jurisdiction:			ate of Ca			
☐ (e) Other:							
	(0)						
SECTION A - CONTACT INFORMATION - AFTER DATE OF WITHDRAWAL							
Du	Business Contact Information (if applicable) Effective Date:						
Bus	siness/Firm Name:						
Add	dress:						
City	//Town:	Prov:		Po	ostal Code:		
		11100.		110	Jacan Couc.		
Tele	ephone:		Fax:				
Em	ail:						

Home & Mailing Contact Information			Effective Date:				
Addr	ess:						
City/Town:			Prov:		Postal Code:		
Telephone:				Cell:			
Email:							
Client Matter Contact Information In the event that the Law Society of Manitoba is contacted by a member of the public or counsel regarding one of my client matters please provide them with my following contact information.						ing one of my	
Ema	Email Address: Phone:						
SECT	TION B – DISPOSITIO	N OF FILES, TR	UST MONEY AN	ND OTHER VALU	JABLE PRO	PERTY	
Opti	on A:						
If you are leaving a law firm or a(n) in-house/government counsel position and the firm/employer will continue in existence and will continue to have possession and control over open and closed files, wills, titles, documents, records, other valuables and trust money, please provide:							
Nam	e of Firm/Employer:						
Addr	ress:						
OR - If Option A is not applicable (e.g. because you are leaving a Sole Practice)							
Opti	on B:						
You must advise of your intended disposition of client files, trust money and other valuable property by completing all of the following questions:							
I confirm that all client matters have been completed. Yes No Ir			 Initials				
(a)	Open Client Files: I confirm that pursuant to my clients' instructions I have returned their files, original wills and titles, and other important documents, records and valuables to them or their new counsel.				 Initials		
	If applicable: My practice has been essentially transferred to the following lawyer(s):						
	Name(s) of Practising	Lawyer(s):					
(b)	Closed Client Files:	confirm that all	closed client file	s and documents	have been	turned ov	er to:
	Name(s) of Practising	Lawyer(s):					
	OR						
	Stored at the following	ng location:					

(c)	Original Wills: I confirm that original wills and corporate documents in my possession have b with as follows:	een dealt				
(d)	Original Titles: I confirm that original titles in my possession have been dealt with as follows:					
CE/	CTION C. TRUST ACCOUNTS					
	CTION C - TRUST ACCOUNTS					
Op	tion A: I am leaving a Firm/Employment					
Dur	ring the past 12 months I utilized the trust account of: Name of Current Firm/Employe	r				
And	d no other					
If y	ou answered No above, please explain:					
OR						
Op	tion B: I am leaving my Sole Practice					
(a)	During the past 12 months I maintained a trust bank account(s) at a Savings Institution.	 Initials				
If Yes, please complete all parts of questions (b) and (c):						
(b)	Have all monies in your trust account been disbursed? The state of th	 Initials				
If Y						
	I confirm that all money or other valuable property held in trust has been accounted for and either remitted to the clients or other persons on whose behalf they were held or, with the consent of the client, transferred to					
	Name of Practising Lawyer:	Initials				
	for the benefit of the clients or other persons entitled to money/property.					
	I confirm that any net interest earned on my pooled trust account(s) has been remitted to the Manitoba Law Foundation.	 Initials				
_	My trust account is closed or will be closed by (insert a date not later than 90 days from the date of the application):	muuis				
		 Initials				

If No: Indicate the bank balance(s) in all pooled and specific trust investment accounts as of the date of this application: (1) Bank/Credit Union Name: **Branch Amount** Account #: in Trust: (2) Bank/Credit Union Name: **Branch Amount** Account #: in Trust: (3) Bank/Credit Union Name: **Branch Amount** in Trust: Account #: Briefly outline what matters remain outstanding (i.e. outstanding cheques that need to clear the bank, number of and amount of trust balances remaining, etc.): I undertake to disburse all monies in my trust account(s) and close my account(s) within 90 days of this application. Initials (c) I undertake to cooperate with the audit department to provide any necessary documents or information regarding my accounting records and the closure of my trust account. Initials SECTION D - PERSONAL REPRESENTATIVE CAPACITY I have been appointed to act in a personal representative capacity (as defined in Law Society Rule 5-49(1) and/or I am acting as a personal representative. Initials Yes No If Yes: I confirm that I have provided written notice, as required by Law Society Rule 5-50(1), to all known persons for whom I have been appointed to act in a representative capacity or for whose benefit I am acting in a representative Initials capacity that I am withdrawing from practice and that I will no longer have Yes Nο professional liability insurance coverage or reimbursement coverage. **SECTION E - MISCELLANEOUS** 1. COURT LOCKER If you have a court locker, you must return the key to the Law Society: ☐ I have returned the locker key previously or with this application. ☐ I will return the locker key before the date of my withdrawal from practice. ☐ I do not have a locker key. ☐ I gave the locker key to

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	I confirm that if I have received a fast track photo ID o	ard issued by the Law So	ciety:					
	☐ I will return on or before the date of my withdrawal from practice.							
	☐ I do not have a fast track photo ID card.							
3.	LAW CORPORATION							
	I currently practice through a law corporation.							
	<i>If Yes</i> , provide name of law corporation(s):		Yes	No	Initials			
	Lance Matter Charachalder							
	I am a Voting Shareholder.		Yes	No	Initials			
4.	MEMBERS PRACTICE							
	I am not aware of any claims or potential claims ag respect of my practice which have not been reported Claims Fund.	• •	•	-				
5.	ANNUAL MEMBERS REPORT							
	I confirm that I understand that I am required to conyear pursuant to Law Society Rule 2-81.2(1).	mplete this report for the	e current	calendar	Initials			
SE	CTION F – REFUND OF FEES							
	your practicing fees and insurance have been paid	for the year, you may	be eligib	ole to rec	eive a			
pr	orated refund. Our <u>Refund Policy</u> is to issue refunds to	the party who originally	paid the	fee.				
lа	m requesting a refund to be issued to:							
ıu	in requesting a retaind to be issued to.							
	My Employer							
	Employer Name:							
	Attention:							
~								
Or								
	Myself (Member's Home & Mailing Contact Information prov	ided on page 2 will be used fo	or issuing p	payment be	low)			
	□ Cheque	□ e-transfer						
	If your employer initially paid your fees and/or insuraryou, please provide contact information from the original places.		_	fund be se	ent to			
	Contact name:	Telephone:						

As you are becoming a non-practising member, you are required to complete the following undertaking:

UNDERTAKING					
I undertake that I will not practice law in Manitoba once I become a non-practising member except as a visiting lawyer pursuant to the provisions of the National Mobility Agreement.					
Signature of Member	 Date				

Rev. 24.1

HOW TO SUBMIT YOUR FORM

Mail: Email: Fax:

The Law Society of Manitoba Admissions and Membership 200 – 260 St. Mary Avenue Winnipeg, MB R3C 0M6 membership@lawsociety.mb.ca 204-956-0624 Attention:

Admissions and Membership

Questions about this form? Contact:

Darlene Douglas Administrative Assistant Admissions and Membership 204-926-2026 ddouglas@lawsociety.mb.ca **Questions about practising or insurance fees? Contact:**Sandra Alleyne
Chief Financial Officer
204-926-2054

salleyne@lawsociety.mb.ca