

AMENDMENT TABLE

LAW SOCIETY RULES, CODE OF PROFESSIONAL CONDUCT AND PRACTICE DIRECTIONS

Please note: These pages detail amendments that have been made to the Law Society **Rules, Code of Professional Conduct** and **Practice Directions** commencing May 23, 2002. Documents on our website will be the most up-to-date versions available.

2019

Document Revised	Nature of Change	Amendment Effective
Rules - Part 5 – 5-41 Financial Accountability Definitions – “disbursements”	New definition as set out in model AMLTF rule	January 1, 2020
Rules - Part 5 – 5-41 “expenses”	New definition as set out in model AMLTF rule	January 1, 2020
Rules - Part 5 – 5-41 “financial institution”	New definition as set out in model AMLTF rule	January 1, 2020
Rules - Part 5 – 5-41 “financial services cooperative”	Amended definition to be consistent with AMLTF model rules.	January 1, 2020
Rules - Part 5 – 5-41 “investigator”	Amended definition to be consistent with model AMLTF rules.	January 1, 2020
Rules - Part 5 – 5-41 “money”	Amended definition to be consistent with Model AMLTF rules.	January 1, 2020
Rules - Part 5 – 5-41 “professional fees”	New definition as set out in model AMLTF rules	January 1, 2020
Rules - Part 5 – 5-41 “public body”	Amended definition to be consistent with model AMLTF rules.	January 1, 2020
Rules - Part 5 – 5-41 “specific trust investment account”	Amendment to include law firm	January 1, 2020
Rules - Part 5 – 5-41 “trust money”	Amendment to include law firm	January 1, 2020
Rules - Part 5 – 5-41 “valuable property”	Amendment to include law firm	January 1, 2020
Rules – Part 5 – 5-42(3)	Amendment to include law firm	January 1, 2020
Rules – Part 5 – 5-43(2)	Amendment to provide clearer wording	January 1, 2020
Rules – Part 5 – 5-44(1)	Additional provision to incorporate new model AMLTF rule that prohibits deposit of any funds other than trust funds into trust account.	January 1, 2020

Rules - Part 5 - 5-45(1)	Amendment to better articulate limit on receipt of cash.	January 1, 2020
Rules - Part 5 - 5-45(3)	Amendment to include law firm and for greater clarity.	January 1, 2020
Rules - Part 5 - 5-45(4)	Amendment to include law firm.	January 1, 2020
Rules - Part 5 - 5-45(5)	Amendment to remove exceptions to restrictions on the receipt of cash.	January 1, 2020
Rules - Part 5 - 5-47(3)	Amendment to be consistent with Teranet record keeping requirements.	January 1, 2020
Rules - Part 5 - 5-49(1)	Amendment for consistency with new model AMLTF rule that prohibits the deposit into trust of any money other than trust money.	January 1, 2020
Rules - Part 5 - 5-49(2)	Amendment to remove ability to deposit fiduciary property into trust.	January 1, 2020
Rules - Part 5 - 5-49(3)	Amendment to maintain reporting and record keeping requirements.	January 1, 2020
Rules - Part 5 -5-116 Client Identification and Verification - Definitions "credit union central"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 -5-116 "disbursements"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 -5-116 "expenses"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 -5-116 "financial institution"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 -5-116 "financial services cooperative"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 -5-116 "funds"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 -5-116 "professional fees"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 -5-116 "public body"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 -5-116 "reporting issuer"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020

Rules - Part 5 - 5-116 "securities dealer"	Amendments to existing definition and addition of new definitions for consistency with federal regulations.	January 1, 2020
Rules - Part 5 - 5-116 (2)	Removal of section regarding control as other amendments render this section meaningless.	January 1, 2020
Rules - Part 5 - 5-117 (1)	Amendment to articulate that these rules are in keeping with members' existing obligations under the Code of Professional Conduct.	January 1, 2020
Rules - Part 5 - 5-117 (2)	Amendment to clarify that exemption for in-house counsel applies only when acting in that capacity.	January 1, 2020
Rules - Part 5 - 5-117 (3)	Amendment to improve wording of section.	January 1, 2020
Rules - Part 5 - 5-118	Amendment to make compliance mandatory and to better clarify the information that must be obtained to identify the client.	January 1, 2020
Rules - Part 5 - 5-118(2)	Rule repealed regarding subsequent identification	January 1, 2020
Rules - Part 5 - 5-119	Amendment to remove exemption where money is paid or received pursuant to court order or as a settlement of a proceeding.	January 1, 2020
Rules - Part 5 - 5-120	Amendment to make compliance mandatory, to add requirement to record information regarding the source of funds, and to require that the identity of third parties be verified.	January 1, 2020
Rules - Part 5 - 5-121 (1)	Amendment to change the manner by which individual's identity must be verified.	January 1, 2020
Rules - Part 5 - 5-121 (2)	New provision to require that source of information be independent.	January 1, 2020
Rules - Part 5 - 5-121 (3)	New provision requiring that identity of minor clients be verified and the method by which to verify their identities.	January 1, 2020
Rules - Part 5 - 5-121 (4)	Amendment to improve wording.	January 1, 2020
Rules - Part 5 - 5-121 (5)	Amendment to make compliance mandatory.	January 1, 2020
Rules - Part 5 - 5-121 (6)	New provision to require that names and addresses of all trustees, known beneficiaries and settlors of trust be recorded.	January 1, 2020
Rules - Part 5 - 5-121 (7)	New provision requiring that a member make reasonable efforts to obtain and record information regarding the ownership and control of organization.	January 1, 2020

Rules - Part 5 - 5-121 (7) (b)	New provision requiring that reasonable measures be taken to confirm the accuracy of information obtained.	January 1, 2020
Rules - Part 5 - 5-121 (8)	New provision requiring a record be made of the efforts made and measures taken	January 1, 2020
Rules - Part 5 - 5-121 (8) (a)(b), (i) (ii)	New provision requiring additional measures where unable to obtain information about ownership.	January 1, 2020
Rules - Part 5 - 5-122	Amendment to improve wording.	January 1, 2020
Rules - Part 5 -5-122(1)	Deletion of previous provisions regarding non face-to-face transaction	January 1, 2020
Rules - Part 5 -5-122(2)	Deletion of previous provisions regarding non face-to-face transactions.	January 1, 2020
Rules - Part 5 -5-122(3)	Deletion of previous provisions regarding non face-to-face transactions.	January 1, 2020
Rules - Part 5 -5-122(4)	Deletion of provision setting out permitted guarantors.	January 1, 2020
Rules - Part 5 -5-123	Amendment to reduce time frame within which identity of organizations must verified.	January 1, 2020
Rules - Part 5 -5-124	Amendment to clarify that subsequent verification need not be made unless the member has reason to believe that the information or accuracy of it has changed	January 1, 2020
Rules - Part 5 -5-125(1)	New provision permitting the use of an agent when client is elsewhere in Canada.	January 1, 2020
Rules - Part 5 -5-125(2)	New provision requiring the use of an agent when client is outside of Canada.	January 1, 2020
Rules - Part 5 -5-125(3)	New provision setting out requirements when using an agent to verify a client's identity.	January 1, 2020
Rules - Part 5 -5-125(4)	New provision specifying when a member can rely on an agent's previous verification of client's identity	January 1, 2020
Rules - Part 5 -5-126	Amendment to improve wording of provision.	January 1, 2020
Rules - Part 5 -5-127	New provision regarding application of rule amendments.	January 1, 2020
Rules - Part 5 -5-128	Amendment to improve wording.	January 1, 2020
Rules - Part 5 -5-129	New provision to require monitoring of business relationship with clients.	January 1, 2020

Rules – Part 5 -5-130	Amendment to improve wording of provision.	January 1, 2020
Rules – Part 2 - 2-69	Amendment to achieve consistency between Rule 5-42.3(2) and Rule 2-69.	October 31, 2019
Rules – Part 2 - 2-77(1)	Amendment clarifying the requirement that all law firms, with the exception of sole practitioners, designate two lawyers to receive information from the society regarding members of the firm.	October 31, 2019
Rules – Part 5 - 5-27.1(1)	Amendment permitting lawyers from Quebec to practise in and transfer to Manitoba.	October 31, 2019
Rules – Part 5 - 5-70(3)	Amendment for an elected bencher’s attendance not required to constitute a quorum, while requiring a lawyer bencher be in attendance to meet quorum.	October 31, 2019

2018

Document Revised	Nature of Change	Amendment Effective
Rules - Part I – Interpretations Definition 1 – 2 “firm”	Amendment to the definition of law firm.	December 13, 2018
Rules – Part 2 – 2-77(1)	New Rule	December 13, 2018
Rules – Part 2 – 2-77(2)	New Rule	December 13, 2018
Rules – Part 2 – 2-77(3)	New Rule	December 13, 2018
Rules – Part 2 – 2-77(4)	New Rule	December 13, 2018
Rules – Part 2 – 2-78(2)	Amendment	December 13, 2018
Rules - Part 5 - Division 4 Financial Accountability Definitions 5-41 – “books of original entry”	Amendment to remove prescriptive language from definition	December 13, 2018
Rules – Part 5 - 5-41 “fiduciary property”	Amendment for consistency in the use of the term trust money	December 13, 2018
Rules – Part 5 – 5-41 “member”	Definition repealed due to change in definition of “law firm” and because “law firm” incorporated into individual rules in this division.	December 13, 2018

Rules – Part 5 – 5-41 “trust account supervisor”	New definition to incorporate requirement for trust account supervisor	December 13, 2018
Rules – Part 5 – 5-41 “trust safety appeals committee”	New definition for committee to hear appeals regarding trust account supervisors	December 13, 2018
Rules – Part 5 – 5-41 “trust year end”	Definition repealed because firms no longer required to report trust year end date.	December 13, 2018
Rules – Part 5 – 5-42(1)	New rule requiring law society approval to open and operate a trust bank account	December 13, 2018
Rules – Part 5 – 5-42(2)	New rule to transition approval for current trust account operators	December 13, 2018
Rules – Part 5 – 5-42(3)	Amendment to continue requirement that sole practitioners who share space must open their own trust accounts subject to obtaining approval	December 13, 2018
Rules – 5-42.1(1)	New rule outlining trust account supervisor’s responsibility	December 13, 2018
Rules – Part 5 – 5-42.1(2)	Amendment requiring trust account supervisors to notify law society when a new trust bank account is opened, to include the date the account was opened, and to remove the requirement to advise of a trust year end.	December 13, 2018
Rules – Part 5 – 5-42.1(3)	New rule requiring trust account supervisors to give 30 days notice before withdrawing	December 13, 2018
Rules – Part 5 – 5-42.1(4)	New rule requiring that trust bank accounts be closed if a new trust account supervisor is not approved	December 13, 2018
Rules – Part 5 – 5-42.2(1)	New rule outlining requirements to be a trust account supervisor	December 13, 2018
Rules – Part 5 – 5-42.2(2)	New rule giving the Chief Executive Officer authority to approve, deny or revoke status of trust account supervisors	December 13, 2018
Rules – Part 5 – 5-42.2(3)	New rule giving law society ability to recover expenses of monitoring conditionally approved trust account supervisors	December 13, 2018
Rules – Part 5 – 5-42.2(4)	New rule requiring written notice of conditional approvals, denials or revocations	December 13, 2018
Rules – Part 5 – 5-42.2(5)	New rule requiring closure of trust bank accounts if new trust account supervisor not approved	December 13, 2018
Rules – Part 5 – 5-42.2(6)	New rule allowing law society to obtain custodial order if trust bank accounts not close	December 13, 2018

Rules - Part 5 - 5-42.3(1)	New rule providing for right of appeal from decision to deny, conditionally approve or revoke status	December 13, 2018
Rules - Part 5 - 5-42.3(2)	New rule providing for composition of appeal panel	December 13, 2018
Rules - Part 5 - 5-42.3(3)	New rule setting out nature of appeal hearing	December 13, 2018
Rules - Part 5 - 5-42.3(4)	New rule providing that appeal panel's decision is final	December 13, 2018
Rules - Part 5 - 43(1)	Change to rule number and amendment to include law firm in existing rule	December 13, 2018
Rules - Part 5 - 43(2)	Amendment to provide clearer language in existing rule	December 13, 2018
Rules - Part 5 - 43(3)	Rule number change and amendment to no longer require the printing of hard copies of electronic records if saved properly	December 13, 2018
Rules - Part 5 - 43(4)	Rule number change and amendment to include law firm	December 13, 2018
Rules - Part 5 - 43(5)	Rule number change and amendment to include law firm. Amendment to remove requirement that electronic records be printed if saved properly	December 13, 2018
Rules - Part 5 - 5-43(6)	Rule number change and amendment to include law firm	December 13, 2018
Rules - Part 5 - 5-43(7)	Rule number change and amendment to include law firm	December 13, 2018
Rules - Part 5 - 5-44(1)	Rule number changes and amendment to include law firm	December 13, 2018
Rules - Part 5 - 5-45(1)	Rule number change and amendment to include law firm	December 13, 2018
Rules - Part 5 - 5-45(2)	Rule number changes and amendment to include law firm	December 13, 2018
Rules - Part 5 - 5-45(3)	Rule number changes and amendment to include law firm	December 13, 2018
Rules - Part 5 - 5-45(4)	Rule number change	December 13, 2018
Rules - Part 5 - 5-45(5)	Rule number changes	December 13, 2018
Rules - Part 5 - 5-45(6)	Rule number changes and amendment to include law firm	December 13, 2018
Rules - Part 5 - 5-46	Rule repealed due to deletion of requirement to advise of a trust year end date	December 13, 2018
Rules - Part 5 - 5-46(1)	Rule number change and amendment to include law firm	December 13, 2018

Rules – Part 5 – 5-46(2)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-47(1)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-47(2)	Rule number change	December 13, 2018
Rules – Part 5 – 5-47(3)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-47(4)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-47(10)	Rule repealed to remove automatic suspension for failure to file an annual trust account report	December 13, 2018
Rules – Part 5 – 5-47(11)	Rules repealed to remove exceptions to filing an annual trust account report	December 13, 2018
Rules – Part 5 – 5-48(1)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-48(2)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-48(3)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-49(1)	Rule number change	December 13, 2018
Rules – Part 5 – 5-49(2)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-49(3)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-49(4)	Rule number change	December 13, 2018
Rules – Part 5 – 5-50(1)	Amendment to continue requirement for an accounting report when a practice is wound up	December 13, 2018
Rules – Part 5 – 5-50(2)	Rule number change and amendment to include law firms	December 13, 2018
Rules – Part 5 – 5-50(3)	Rule number changes and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-50(4)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-50(5)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-50(6)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-51(1)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-51(2)	Rule number change	December 13, 2018

Rules – Part 5 – 5-51(3)	Amendment to remove rule reference to annual trust account reports	December 13, 2018
Rules – Part 5 – 5-52(1)	Amendment to include law firms and trust account supervisors in obligation to co-operate	December 13, 2018
Rules – Part 5 – 5-52(2)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-53	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-54(1)	Amendment to allow for records to be saved electronically	December 13, 2018
Rules – Part 5 – 5-54(2)	Rule number change and amendment to include law firm	December 13, 2018
Rules – Part 5 – 5-55	Rule number change	December 13, 2018
Rules – Part 5 – 5-56	Rule number change	December 13, 2018
Division 5 – Lawyer’s Fees Rules – Part 5 – 5-57	Rule number change	December 13, 2018
Rules – Part 5 – 5-58(1)	Rule number change	December 13, 2018
Rules – Part 5 – 5-58(2)	Rule number change	December 13, 2018
Rules – Part 5 – 5-59	Rule number change	December 13, 2018
Rules – Part 5 – 5-115(1)	Change of name from Equity Ombudsperson to Equity Officer	April 19, 2018
Rules – Part 5– 5-115(2)	Change of name from Equity Ombudsperson to Equity Officer	April 19, 2018
Rules – Part 5– 5-115(3)	Update reference to newest version of <i>Code of Professional Conduct</i>	April 19, 2018

2017

Division 5 Title	Amendment to include nomination of benchers	December 14, 2017
Rules – Part 2 – 2-50	Amendment to include in committee mandate, the recommendation of bencher appointments	December 14, 2017
Rules – Part 2 – 2-51	Amendment to change composition of nominating committee	December 14, 2017
Rules – Part 2 – 2-51.1	New rule to ensure committee composition remains consistent after bencher and executive election	December 14, 2017
Rules – Part 2 – 2-52	Amendment to remove reference to non-bencher lawyers and to clarify that past-president can vote	December 14, 2017

Rules - Part 2 - 2-53	Rule repealed that requires the replacement of the president or vice-president if he/she is unable to serve	December 14, 2017
Rules - Part 5 - 5-1	Amendment to include in the committee mandate, appeals of findings of academic misconduct	September 8, 2017
Rules - Part 5 - 5-2	Amendments expand role of admissions & education committee	September 8, 2017
Rules - Part 5 - 5-5-10(1.1)	New rule to provide that breaches of CPLED professional integrity policy will result in CNYD grade	September 8, 2017
Rules - Part 5 - 5-5-10(1.2)	New rule to provide for additional discipline for breaches of professional integrity policy	September 8, 2017
Rules - Part 5 - 5-5-10(1.3)	New rule to provide for termination of articles for students who are expelled from CPLED	September 8, 2017
Rules - Part 5 - 5-5-11(1)	Amendment to provide a right of appeal for findings of breaches of professional integrity policy	September 8, 2017
Rules - Part 5 - 5-5-11(1.1)	New rule to provide for stay of proceeding where student suspended or expelled or articles terminated	September 8, 2017
Rules - Part 5 - 5-5-11(1.2)	New rule to require that proceed with dispatch where stay has been entered	September 8, 2017
Rules - Part 5 - 5-41	New definition of a restricted trust account	September 8, 2017
Rules - Part 5 - 5-41.1	New rule to deem when a member is acting in a representative capacity	September 8, 2017
Rules - Part 5 - 5-42(1)	Amendment to include restricted trust accounts in requirement to maintain books and records	September 8, 2017
Rules - Part 5 - 5-42(2)	Amendment to require monthly trust reconciliations for restricted trust accounts	September 8, 2017
Rules - Part 5 - 5-43(1)	Amendment to create exception requirement that all withdrawals from trust must be by cheque	September 8, 2017
Rules - Part 5 - 5-43(1.1)	New rule to require that all trust accounting rules be followed where fiduciary property deposited to trust	September 8, 2017
Rules - Part 5 - 5-43(1.2)	New rule to require record keeping and notification where fiduciary property held outside of trust	September 8, 2017
Rules - Part 5 - 5-43(1.3)	New rule to require that member notify applicable parties of lack of insurance and reimbursement coverage where representative capacity appointment arises outside of solicitor-client relationship	September 8, 2017
Rules - Part 5 - 5-44(1.1)	New rule to allow certain funds to be deposited into restricted trust account	September 8, 2017
Rules - Part 5 - 5-44(1.2)	New rule to require that excess funds be returned to the pooled trust account	September 8, 2017

Rules – Part 5 – 5-44(1.3)	New rule to allow members to authorize Teranet to remove funds from the restricted trust account	September 8, 2017
Rules – Part 5 – 5-44(1.4)	New rule requiring members to reconcile Teranet's report with the member's accounting records	September 8, 2017
Rules – Part 5 – 5-47(4)	Amendment requiring member to notify parties who have appointed member to act in representative capacity of member's withdrawal from practice	September 8, 2017
Rules – Part 5 – 50	Amendment to require CDIC compliance for restricted trust account	September 8, 2017
Rules – Part 5 – 51(2)	Amendment to clarify that must keep trust account and general account records at chief place of practice	September 8, 2017

2016

Document Revised	Nature of Change	Amendment Effective
Rules – Part 5 – Rule 5-78(2)	Amendment to permit a discipline matter to proceed directly to a hearing date without a set down hearing.	December 8, 2016
Rules – Part 2– Rule 2-3.1	Clarifying time limits for voting.	February 18, 2016
Rules – Part 2 – Rule 2-4	Changes to the Electoral boundaries to reflect amendments to Statute.	February 18, 2016
Rules – Part 2 – Rule 2-32	New rule provides for appointment of lawyer benchers.	February 18, 2016
Rules – Part 2 – Rule 2.-32.1	New rule sets qualification to be a candidate for appointed practising bencher.	February 18, 2016
Rules – Part 2 – Rule 2-58	Amendment to include appointed practising bencher in rule determining basis for removal as bencher.	February 18, 2016
Rules – Part 2 – Rule 2-59	Amendment includes appointed practising bencher in rule determining effect of the benchers' s disbarment etc.	February 18, 2016
Rules – Part 2 – Rule 2-60	Amendment to clarify basis for removal of lay bencher.	February 18, 2016
Rules – Part 2 – Rule 2-62	Amendment to distinguish between appointed lay benchers and appointed practising benchers when filling vacancies.	February 18, 2016
Rules – Part 2 – Rule 5-41	Amendment to definition of accountant to reflect amalgamation of accounting professionals.	February 18, 2016

2015

Document Revised	Nature of Change	Amendment Effective
Rules – Part 5 – Rule 5-10(3)	Limits the number of permitted supplemental exams in CPLED.	June 3, 2015
Rules – Part 5 – Rule 5-5(1)	Requires students who have not obtained an articling position by the 6 th module of CPLED, to be withdrawn from CPLED.	June 3, 2015
Rules - Part 5 - Rule 5-43(1)(d.1)	Prohibits signing trust cheques in blank.	May 1, 2015
Rules - Part 5 –Rule 5-93(2.1)	New rule provides that the Benchers must appoint a chairperson who shall be responsible for the function and administration of the committee.	January 15, 2015
Rules – Part 5 – Rule 5-93(2.2)	New rule sets out the duties of the chairperson.	January 15, 2015
Rules – Part 5 – Rule 5-93(3)	Amendment confirms that the duties set out within the rule were the duties of the committee.	January 15, 2015
Rules – Part 5 – Rule 5-94(1)	Amendment provides that Rule 5-94(1) is subject to Rule 5-93(2.2).	January 15, 2015
Rules – Part 5-94(2)	Rule repealed.	January 15, 2015

2014

Document Revised	Nature of Change	Amendment Effective
Rules - Part 5 – Rule 5-13	Amendment permits a student who has not successfully completed the CPLED program to complete any part of the program.	May 22, 2014
Rules – Part 5 – Rule 5-28(3)	Amendment clarifies that at an oral hearing of an admission decision neither the appellant nor any other person may give oral evidence except with leave of the appeal panel.	May 22, 2014

2013

Document Revised	Nature of Change	Amendment Effective
Rules – Index – pp. xiii	Rule headings added or amended.	September 6, 2013
Rules – Part 2 – Rule 2-81.1(12)	Amendment changes the word "received" to "sent".	September 6, 2013
Rules – Part 5 – Rule 5-96(4)	Amendment requires that notice of a hearing	September 6, 2013

	date be served on a member or his/her counsel, to be consistent with rule 5-78(2), which requires service on a member and/or his or her counsel to be effected when a member is charged. Rule 5-96(4) had previously required only notification.	
Rules – Part 5 – Rule 5-96(4.1)	New rule provides that service of a hearing date be effected in accordance with rules 5-78(3) and 5-78(4) which set out the methods of service.	September 6, 2013
Rules – Index – pp. ii	Rule heading added.	June 13, 2013
Rules – Part 2 – Rule 2-28.1	New rule sets out that part of a year of service as a Bencher counts as a full year of service.	June 13, 2013
Rules – Index – pp. viii and ix	Rule headings added or amended.	April 11, 2013
Rules – Part 5 – Rule 5-1	New definition added for NCA, the National Committee on Accreditation.	April 11, 2013
Rules – Part 5 – Rule 5-4(1)	New subparagraph (c) permits internationally trained lawyers who are registered to take or are awaiting results of examinations or courses prescribed by the NCA can now apply for admission as an articling student.	April 11, 2013
Rules – Part 5 – Rule 5-4.1	Amendment to rule heading.	April 11, 2013
Rules – Part 5 – Rule 5-4.5	New rule requires that individuals who are required by the NCA to obtain a Bachelor of Laws Degree or a Juris Doctor Degree from a Canadian university are not eligible to apply for admission as an articling student until they receive their degree.	April 11, 2013
Rules – Part 5 – Rule 5-12(1)	Housekeeping amendment to reflect new rule 5-12(2).	April 11, 2013
Rules – Part 5 – Rule 5-12(2)	New rule requires that individuals approved for admission as articling students must have received a Certificate of Qualification from the NCA to be eligible for Call to the bar.	April 11, 2013
Rules – Part 5 – Rule 5-16(3)	New rule allows NCA students who are registered to take or are awaiting results of examinations or courses have the same rights as law students under rule 5-16(2) and may be registered in the Society's student register as long as they comply with rules 5-15(1)(b), (c), (d) and (e) and are bound by rules 5-15(2) and 5-16(1).	April 11, 2013
Rules – Part 5 – Rule 5-17(1)	Subparagraph (b) amended to reflect that applicants to be called to the bar must be the recipient of a Certificate of Qualification from	April 11, 2013

	the NCA.	
Rules - Part 3 - Rule 3-31	Amendment changes the reference to the division numbers from "2 and 4" to "4 and 6.	February 14, 2013
Rules - Part 5 - Rule 5-4(1)(a)	Amendment requires applicants for admission as articling students to provide proof of receipt of a common law degree approved by the Federation of Law Societies of Canada.	February 14, 2013
Rules - Part 5 - Rule 5-41	Amendment clarifies that the definition of "savings institution" means a Manitoba branch of the institution.	February 14, 2013
Rules - Part 5 - Rule 5-28.2	Amendment deletes the requirement that a member resuming active practice pay the non-practising fee for each year the member has not practised, to a maximum of five years.	February 14, 2013
Rules - Part 5 - Rule 5-56(1)	Rule on borrowing from clients repealed. Rules now found in the Code.	February 14, 2013
Rules - Part 5 - Rule 5-56(2)	Rule on borrowing from clients repealed. Rules now found in the Code.	February 14, 2013
Rules - Part 5 - Rule 5-100(3)	Amendment permits the disclosure of the member's name in the notice of the determination of a discipline hearing where the member has been found not guilty of an offence, but only with the consent of the member.	February 14, 2013

2012

Document Revised	Nature of Change	Amendment Effective
Rules - Index - pp. ix & xiii	Rule headings amended.	May 24, 2012
Rules - Part 1 - Rule 1-2	Definition of public representative added.	May 24, 2012
Rules - Part 5 - Rule 5-1	Amendment changes the word "part" to "division". New definition of "appeals sub-committee" added.	May 24, 2012
Rules - Part 5 - Rule 5-11(2)	Amendment clarifies that a panel of the appeals sub-committee considers appeals.	May 24, 2012
Rules - Part 5 - Rule 5-14	Amendment deletes reference to the decision of the appeals sub-committee which is now set out in rule 5-28(7).	May 24, 2012
Rules - Part 5 - Rule 5-28(1)	Amendment requires an appellant to complete and file the required form. The rule also requires the appeal process to be governed by	May 24, 2012

	guidelines adopted by the Benchers.	
Rules – Part 5 – Rule 5-28(2)	Amendment requires one public representative to sit on appeal panels.	May 24, 2012
Rules – Part 5 – Rule 5-28(3)	Amendment provides more detail about the form an appeal may take.	May 24, 2012
Rules – Part 5 – Rule 5-28(7)	Amendment specifies what the appeals sub-committee may decide.	May 24, 2012
Rules – Part 5 – Rule 5-28.1(1)	Housekeeping amendment.	May 24, 2012
Rules – Part 5 – Rule 5-28.1(2)	Housekeeping amendment.	May 24, 2012
Rules – Part 5 – Rule 5-94(1)	Amendment requires one public representative to sit on discipline panels.	May 24, 2012

2011

Document Revised	Nature of Change	Amendment Effective
Rules – Part 5 – Rule 5-47(12)	Rule repealed	December 8, 2011
Rules – Part 5 – Rule 5-47(11)	Eliminates the requirement that practising lawyers who do not maintain or use their firm's trust accounts file a written declaration confirming that they have not handled trust money.	December 8, 2011
Rules – Index – pp. ix	New rules added or amended.	October 13, 2011
Rules – Part 5 – Rule 5-27.2(1)	Amendment permits a member of the Chambre des Notaires to apply to be called as a Canadian Legal Advisor and requires all applicants to file certificates of standing from all foreign jurisdictions of which they are a member.	October 13, 2011
Rules – Part 5 – Rule 5-27.2(2)	Amendment requires members of the Chambre to have a civil law degree or certificate of equivalency.	October 13, 2011
Rules – Part 5 – Rule 5-27.2(3)	Amendment creates separate rule for scope of practice of members of the Barreau.	October 13, 2011
Rules – Part 5 – Rule 5-27.2(4)	New rule sets out scope of practice for members of the Chambre.	October 13, 2011
Rules – Part 5 – Rule 5-27.2(5)	Amendment adds reference to members of the Chambre. Rule renumbered	October 13, 2011
Rules – Part 5 – Rule 5-27.2(6)	Rule renumbered.	October 13, 2011
Rules – Part 5 – Rule 5-27.2(7)	Rule renumbered.	
Rules – Part 5 – Rule 5-30(4)	Amendment adds reference to members of the Chambre.	October 13, 2011
Rules – Part 5 – Rule 5-37.1	Amendment adds reference to members of the Chambre.	October 13, 2011

Rules – Index – pp. iii, x	New rules added and several rule headings added or amended.	June 23, 2011
Rules – Part 2 – Rule 2-70	New rule prevents standing committee member from acting as counsel on behalf of the Society or a member.	June 23, 2011
Rules – Part 2 – Rule 2-70(1)	Rule repealed.	June 23, 2011
Rules – Part 2 – Rule 2-70(2)	Rule repealed.	June 23, 2011
Rules – Part 5 – Rule 5-47(10)	New rule automatically suspends member for failing to file their annual trust account report on time or within period of extension.	June 23, 2011
Rules – Part 5 – Rule 5-47(11)	Rule renumbered.	June 23, 2011
Rules – Part 5 – Rule 5-47(12)	Rule renumbered.	June 23, 2011
Rules – Part 5 – Rule 5-63(3)	Amendment prevents complainants from right of review by Complaints Review Commissioner for charges authorized by CEO or for referral to CIC by CEO.	June 23, 2011
Rules – Part 5 – Rule 5-66	Amendment gives authority to CEO to charge a member with failure to respond to Society or failure to comply with an undertaking, condition or restriction and also gives CEO authority to require a member to appear before CIC in these circumstances.	June 23, 2011
Rules – Part 5 – Rule 5-72(6)	Amendment provides that a member’s failure to appear before CIC as required by CEO may constitute professional misconduct.	June 23, 2011
Rules – Part 5 – Rule 5-78(1)	Amendment requires that when the CEO directs that charges be laid against a member, he/she draft a citation.	June 23, 2011
Rules – Index – pp iii, iv, viii	New divisions added and several rule headings and rules amended or added.	May 19, 2011
Rules – Part 1 – Rule 1-2	Amendment adds definition of “foreign jurisdiction”.	May 19, 2011
Rules – Part 2 – Rule 2-51	Amendment gives Benchers discretion to appoint a non-Bencher lawyer as a member of the Nominating Committee and deletes requirement to appoint a non-bencher lawyer who has practised law for less than 10 years.	May 19, 2011
Rules – Part 2 – Rule 2-52	Amendment deletes reference to non-Bencher lawyer who has practised law for less than 10 years.	May 19, 2011
Rules – Part 2 – Division 8.1	Amendment adds new division entitled “Professional Development”.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(1)	New rule includes new definitions of	May 19, 2011

	"continuing professional development" and "eligible activities".	
Rules – Part 2 – Rule 2-81.1(2)	Rule renumbered.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(3)	Rule renumbered.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(4)	Rule renumbered and "members" changed to "lawyers".	May 19, 2011
Rules – Part 2 – Rule 2-81.1(5)	Rule renumbered.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(6)	Rule and referenced subsections renumbered.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(7)	Rule and referenced subsections renumbered.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(8)	New rule requires practising lawyers to complete 12 hours of continuing professional development annually.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(9)	New rule permits carry over of 12 hours of CPD in exceptional circumstances.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(10)	New rule exempts lawyers from CPD requirements in their year of call.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(11)	New rule requires lawyers to keep documents confirming completion of their CPD activities for audit purposes.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(12)	New rule sets out consequences for failing to complete CPD activities.	May 19, 2011
Rules – Part 2 – Rule 2-81.1(13)	New rule gives CEO authority to refer matter to the Complaints Investigation Committee on second occasion of non-compliance.	May 19, 2011
Rules – Part 2 – Division 8.2	Amendment adds new Division entitled "Annual Member Report" for rules 2-81.2(1) to (3).	May 19, 2011
Rules – Part 5 – Rule 5-5(1)	Amendment references new rule 5-5(4).	May 19, 2011
Rules – Part 5 – Rule 5-5(2)	Amendment clarifies rule only applies to students who served articles in another Canadian jurisdiction.	May 19, 2011
Rules – Part 5 – Rule 5-5(3)	Amendment clarifies rule only applies to students who have completed bar ad requirements in another Canadian jurisdiction.	May 19, 2011
Rules – Part 5 – Rule 5-5(4)	New rule allows CEO to exempt a lawyer with practising experience in a foreign jurisdiction from all or part of articling and CPLED.	May 19, 2011
Rules – Part 5 – Rule 5-5(5)	New rule gives CEO authority to approve or deny request for exemption under Rule 5-5(4).	May 19, 2011
Rules – Part 2 – Division 8 – Rule 2-81.2(1)	New rule requires members to file an annual member report by April 1 each year.	March 1, 2011
Rules – Part 2 – Division 8 – Rule 2-81.2(2)	New rule permits CEO to extend time for a member to file the annual member report.	March 1, 2011
Rules – Part 2 – Division 8 –	New rule provides that a failure to file the	March 1, 2011

Rule 2-81.2(3)	annual member report without reasonable excuse may be professional misconduct.	
Rules – Part 4 – Rule 4-10(1)	Amendment deletes requirement that a law corporation file a renewal application.	March 1, 2011
Rules – Part 4 – Rule 4-10(2)	Amendment deletes word "material" and replaces it with "information".	March 1, 2011
Rules – Part 4 – Rule 4-10(4)	Repealed.	March 1, 2011
Rules – Part 4 – Rule 4-12(1)	Amendment re-organizes section – no substantive change.	March 1, 2011
Rules – Part 4 – Rule 4-12(2)	Amendment deletes reference to filing a permit renewal application.	March 1, 2011
Rules – Part 4 – Rule 4-13	Amendment deletes reference to filing a permit renewal application.	March 1, 2011
Rules – Index – pp. iii, iv, vii, xi, xiv	Several rule headings amended, added or repealed.	February 10, 2011
Rules – Part 2 – Division 8 – Rule 2-81.1(1)	New rule sets out the importance of continuing professional development and authorizes the Benchers to require reporting and course attendance.	February 10, 2011
Rules – Part 2 – Division 8 – Rule 2-81.1(2)	This was previously rule 2-81.1. Amended to rename CPD reporting and to require all members who practised during the calendar year to report.	February 10, 2011
Rules – Part 2 – Division 8 – Rule 2-81.1(3)	New rule requires all practising members to complete a training program on the new Code of Professional Conduct before January 1, 2012.	February 10, 2011
Rules – Part 2 – Division 8 – Rule 2-81.1(4)	New rule requires non-practising, inactive and suspended members who apply to resume practise to complete a Code training program within six months of resuming, if they have not previously done so.	February 10, 2011
Rules – Part 2 – Division 8 – Rule 2-81.1(5)	New rule permits CEO to extend the time for a member to complete a Code program or report CPD activities.	February 10, 2011
Rules – Part 2 – Division 8 – Rule 2-81.1(6)	New rule provides that failure to take Code training or report CPD activities without reasonable excuse may be professional misconduct.	February 10, 2011
Rules – Part 5 – Division 5 – Rule 5-55.1	New rule prohibits members from receiving financial or other rewards from insurers, brokers, agents or intermediaries for recommending a title insurance product.	February 10, 2011
Rules – Part 5 – Division 10 – Heading	Heading amended by replacing "Advertising" with "Marketing of Professional Services".	February 10, 2011

Rules – Part 5 – Division 10 – Rule 5-110	Amendment deletes reference to firm name and rule now only applies to firm letterhead.	February 10, 2011
Rules – Part 5 – Division 10 – Rule 5-111	Amendment fixes typographical error.	February 10, 2011
Rules – Part 5 – Division 10 – Rule 5-112(1)	Amendment deletes specific requirements for law firm names and now requires that a name must not mislead the public and comply with applicable provincial and federal statutes and rules.	February 10, 2011
Rules – Part 5 – Division 10 – Rule 5-112(2)	Repealed.	February 10, 2011
Rules – Part 5 – Division 10 – Rule 5-113(1)	Repealed.	February 10, 2011
Rules – Part 5 – Division 10 – Rule 5-113(2)	Repealed.	February 10, 2011
Rules – Part 5 – Division 10 – Rule 5-114(1)	Amendment renames "Advertising" as "Marketing of Professional Services" and requires marketing to be verifiable, in the best interests of the public and consistent with a high standard of professionalism; amendment deletes requirements that marketing be dignified and not bring the profession into disrepute and not claim or imply superiority over others.	February 10, 2011

2010

Document Revised	Nature of Change	Amendment Effective
Rules – Index – pp. iv, vi, vii, viii, ix	Several rule headings amended, added or repealed.	October 28, 2010
Rules – Part 2 – Division 8 – Rule 2-71(1)	Amendment adds a Canadian Legal Advisor as a category of membership.	October 28, 2010
Rules – Part 2 – Division 8 – Rule – 2-83	Amendment permits Canadian Legal Advisors to apply for an exemption from paying the reimburse-ment fund contribution.	October 28, 2010
Rules – Part 2 – Division 10 – Rule 2-98	Rule repealed as these issues are already covered by rules 2-89, 2-92 and 5-28.2.	October 28, 2010
Rules – Part 3 – Division 6 – Rule 3-68(4)	Amendment makes reference to new rule 5-27.1 which replaced rule 3-71.	October 28, 2010
Rules – Part 3 – Division 6 – Rule 3-68(5)	Amendment makes reference to new rule 5-27.1 which replaced rule 3-71.	October 28, 2010
Rules – Part 3 – Division 6 –	Rule repealed. Content moved to new rule	October 28, 2010

Rule 3-71(1)	5-27.1(1).	
Rules – Part 3 – Division 6 – Rule 3-71(2)	Rule repealed. Content moved to new rule 5-27.1(2).	October 28, 2010
Rules – Part 3 – Division 6 – Rule 3-71(3)	Rule repealed. Content moved to new rule 5-27.1(3).	October 28, 2010
Rules – Part 3 – Division 6 – Rule 3-71(4)	Rule repealed. Content moved to new rule 5-27.1(4).	October 28, 2010
Rules- Part 5 – Division 1 – Rule 5-3.1	Rule 5-19 has been moved here as part of re-organization of the Admissions rules. No change to content of rule.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-4(1)	Amendment renumbers old rule 5-4 as 5-4(1).	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-4(2)	New rule codifies current practice that permits the CEO to admit a student subject to conditions or restrictions.	October 28, 2010
Rules – Part 5 – Division 1	Amendment changes header from "Other Admissions" to "Admissions on Exceptional Merit".	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-19	Rule repealed and content moved to new rule 5-3.1.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-20	Rule repealed and content moved to new rule 5-28.3.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-21	Rule repealed and content moved to new rule 5-28.4.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-22	Rule repealed and content moved to new rule 5-28.5.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-23	Rule repealed and content moved to new rule 5-28.6.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-23.1	Rule repealed and content moved to new rule 5-28.7.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-24(2)(e)	Amendment deletes reference to rule 3-71 which has been repealed and now references new rule 5-27.1 (no content change).	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-25(1)	Amendment deletes reference to rule 3-71 which has been repealed and now references new rule 5-27.1 (no content change).	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-25(2)	Amendment to rule heading for clarification – adds reference to in-house counsel.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-26	Amendment clarifies that the rule only applies where transfer is not made under the NMA, TMA or QMA.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.1(1)	New rule, replaces old rule 3-71.	October 28, 2010

Rules – Part 5 – Division 1 – Rule 5-27.1(2)	New rule. Old rule 3-72 moved here.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.1(3)	New rule. Old rule 3-73 moved here.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.1(4)	New rule. Old rule 3-74 moved here.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.2(1)	New rule implements the provisions for transfer as a Canadian Legal Advisor under the Quebec Mobility Agreement.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.2(2)	New rule requires that a Canadian Legal Advisor must have a civil law degree.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.2(3)	New rule sets out the scope of practice for a Canadian Legal Advisor.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.2(4)	New rule sets out the requirements to become a Canadian Legal Advisor.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.2(5)	New rule requires a Canadian Legal Advisor to comply with Act and rules.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-27.2(6)	New rule sets out marketing requirements for a Canadian Legal Advisor.	October 28, 2010
Rules – Part 5 – Division 1	New heading for appeal section added.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-28.3	New rule replaces old rule 5-20. No content change.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-28.4	New rule replaces old rule 5-21. No content change.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-28.5	New rule replaces old rule 5-22. No content change.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-28.6	New rule replaces old rule 5-23. No content change.	October 28, 2010
Rules – Part 5 – Division 1 – Rule 5-28.7	New rule replaces old rule 5-23.1. No content change.	October 28, 2010
Rules – Part 5 – Division 2 – Rule 5-30(2)	Amendment adds reference to new rule 5-30(4).	October 28, 2010
Rules – Part 5 – Division 2 – Rule 5-30(4)	New rule for Quebec Legal Advisor who are insured by the Barreau du Quebec to make application to be exempt from paying insurance in Manitoba.	October 28, 2010
Rules – Part 5 – Division 3 – Rule 5-37(2)	Amendment changes the word "assessment" to "contribution" in the heading and makes reference to new rule 5-37.1.	October 28, 2010
Rules – Part 5 – Division 3 – Rule 5-37.1	New rule permits a Canadian Legal Advisor to be exempt from paying the reimbursement fund contribution if he/she has coverage from the Barreau that is at least comparable to the	October 28, 2010

	coverage set out under the Mobility Defalcation Compensation Agreement.	
Rules – Index – pp. x	Several rule headings amended/added to implement expanded jurisdiction of the Complaints Review Commissioner.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-62(1)	Amendment renumbers old rule 5-62 as rule 5-62(1).	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-62(2)	Amendment eliminates right of review by the Complaints Review Commissioner when the Society determines it has no jurisdiction to consider a complaint.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(1)	Amendment clarifies that the Complaints Review Commissioner cannot be a lawyer or a Bencher.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(2)	New rule sets term of office for Complaints Review Commissioner.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(3)	New rule expands jurisdiction of Complaints Review Commissioner to review staff decisions relating to investigated complaints where staff does not refer the complaint to the Complaints Investigation Committee.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(4)	New rule provides that there is no right of review if a complaint only raises issues of negligence or the amount of fees charged.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(5)	Amendment reduces time limit to request a review from 90 days to 60 days.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(6)	New rule requires the CEO to advise a member when a complainant requests a review by the Complaints Review Commissioner (re-statement of part of old rule 5-62).	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(7)	Amendment specifies scope of Complaints Review Commissioner's review.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(8)	Amendment empowers Complaints Review Commissioner to require the CEO to refer an investigated complaint to the Complaints Investigation Committee.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(9)	Amendment changes reference from Complaints Commissioner to Complaints Review Commissioner.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(10)	Amendment clarifies that a decision of the Complaints Review Commissioner is not subject to appeal or further review.	September 15, 2010
Rules – Part 5 – Division 6 – Rule 5-63(11)	New rule permits a no merit complaint that the Complaints Review Commissioner determines should be investigated to be further reviewed by	September 15, 2010

	the Complaints Review Commissioner if staff does not refer the complaint to the Complaints Investigation Committee.	
Rules – Part 5 – Division 6 – Rule 5-67	Amendment requires the CEO to advise complainants of their right to have an investigated complaint reviewed by the Complaints Review Commissioner.	September 15, 2010
Rules – Part 5 – Division 7 – Rule 5-71	Amendment provides that the Complaints Investigation Committee must consider a complaint referred to it by the Complaints Review Commissioner.	September 15, 2010
Rules – Part 5 – Division 4 – Rule 5-43(1)(k)	New rule requires members to pay out trust money expeditiously once a legal matter is concluded, but permits a member to apply for permission to retain the funds in trust for a longer period of time if there are exceptional circumstances.	June 24, 2010
Rules Part 3 – Division 6 – Rule 3-61	New definition of "Mobility Defalcation Compensation Agreement" added to rules on mobility.	June 24, 2010
Rules – Part 3 – Division 6 – Rule 3-73.1	Amendment sets out when a claim against the Reimbursement Fund involving inter-jurisdictional practice will fall under the provisions of the Mobility Defalcation Compensation Agreement and when it will fall under the provisions of the Inter-jurisdictional Practice Protocol.	June 24, 2010
Rules – Index – pp. iv	Index amended to include new rule 2-99.	May 20, 2010
Rules – Part 2 – Division 8 – Rule 2-71(1)(d)	Amendment adds suspended members as a category of membership.	May 20, 2010
Rules – Part 2 – Division 8 – Rule 2-99	New rule provides that a suspended member is not entitled to a refund of fees for the period of his/her suspension.	May 20, 2010
Rules – Part 5 – Division 1 – Rule 5-28.2	Amendment requires a member who has completed a period of suspension to make a resumption application.	May 20, 2010
Rules – Index – pp. viii	Index amended to include new rules 5-28(8) – 5-28.2	April 8, 2010
Rules – Part 5 – Division 1 – Rule 5-28(1)	Amendment makes reference to new rule 5-28(8).	April 8, 2010
Rules – Part 5 – Division 1 – Rule 5-28(8)	New rule permits the Chair of the Admissions & Education Committee to consider a written appeal of the CEO's decision not to grant an applicant's abridgement request under rule 5-	April 8, 2010

	28.1(3).	
Rules – Part 5 – Division 1 – Rule 5-28.1(1)	This section sets out the application of new rule 5-28.1.	April 8, 2010
Rules – Part 5 – Division 1 – Rule 5-28.1(2)	New rule provides that if an application for admission, call or resumption is refused because the applicant has not satisfied the Society that he/she is of good moral character, then the applicant must wait two years before re-applying.	April 8, 2010
Rules – Part 5 – Division 1 – Rule 5-28.1(3)	New rule permits an applicant in rule 5-28.1(2) to make a written request to the Chair of the Admissions and Education Committee to abridge the two year waiting requirement.	April 8, 2010
Rules – Part 5 – Division 1 – Rule 5-28.2	Amendment to rule number only.	April 8, 2010

2009

Document Revised	Nature of Change	Amendment Effective
Rules – Part 5 – Division 1 – Rule 5-24(1)	Amendment deletes reference to a "Certificate of <u>Good</u> Standing" and replaces it with the term "Certificate of Standing" and deletes references to the required content of the certificate.	December 17, 2009
Rules – Part 5 – Division 1 – Rule 5-24(2)	Amendment deletes reference to a "Certificate of <u>Good</u> Standing" and replaces it with the term "Certificate of Standing".	December 17, 2009
Rules – Index – pp. viii	Index amended to include new rules 5-28(4) – 5-28(7).	June 25, 2009
Rules – Part 5 – Division 1 – Rule 5-28(4)	New rule provides that any oral hearing convened by a panel of the Admissions & Education Committee to consider an appeal of an admissions decision must be open to the public, subject to the panel making an order to hold the hearing <i>in camera</i> .	June 25, 2009
Rules – Part 5 – Division 1 – Rule 5-28(5)	New rule permits a hearing panel of the Admissions & Education Committee to exclude members of the public from attending an oral hearing.	June 25, 2009
Rules – Part 5 – Division 1 – Rule 5-28(6)	New rule sets out the process by which a panel of the Admissions & Education Committee may order that members of public be excluded from an oral hearing.	June 25, 2009
Rules – Part 5 – Division 1 –	Amendment re-numbers old rule 5-28(4) as 5-	June 25, 2009

Rule 5-28(7)	28(7). First word changed from "The" to "A".	
Rules - Index - pp. x	Index amended to include new heading for Rule 5-54 and repeal Rule 5-57.	June 25, 2009
Rules - Part 5 - Division 5 - Rule 5-54	Amendment modifies rule to require members not to charge and accept fees, disbursements <u>and interest</u> unless they are fair and reasonable and disclosed in a timely fashion.	June 25, 2009
Rules - Part 5 - Division 5 - Rule 5-57	Rules on rate of interest repealed.	June 25, 2009
Code - Chapter 11 - Rule	Amendment modifies rule to require members not to charge and accept fees, disbursements and interest unless they are fair and reasonable and disclosed in a timely fashion.	June 25, 2009
Code - Chapter 11 - Commentary 5	Commentary on charging interest repealed.	June 25, 2009
Code - Chapter 11 - Footnote 1	Repealed	June 25, 2009
Code - Chapter 11 - Footnote 5	Repealed	June 25, 2009
Rules - Part 5 - Division 7 - Rule 5-81(1)	Rule amended to delete requirement to publish a notice in the Manitoba Gazette when a member is suspended from practising law by the Complaints Investigation Committee.	June 25, 2009
Rules - Part 5 - Division 7 - Rule 5-81(4)	Rule amended to delete requirement to publish a notice in the Manitoba Gazette when the Complaints Investigation Committee restricts a member from practising certain areas of law.	June 25, 2009
Rules - Part 5 - Division 8 - Rule 5-100(1)	Rule Amended to delete requirement to publish a notice in the Manitoba Gazette when a discipline panel disbars a member, permits a member to resign or imposes restrictions on the member's practice.	June 25, 2009
Rules - Index - pp. vii	Index amended to include new rules 5-6(3), 5-6.1, 5-6.2 and amended number for rule 5-6(4).	June 25, 2009

Rules - Part 5 - Division 1 - Rule 5-6(3)	New rule requires that a member must be approved to act as a principal before he or she can offer a position to an articling student.	June 25, 2009
Rules - Part 5 - Division 1 - Rule 5-6(4)	Amendment re-numbers old rule 5-6(3) as rule 5-6(4).	June 25, 2009
Rules - Part 5 - Division 1 - Rule 5-6.1	New rule establishes a process for the recruitment of articling students by law firms located in the City of Winnipeg.	June 25, 2009

Rules – Part 5 – Division 1 – Rule 5-6.2	New rule provides that once an offer to article at a firm in Manitoba has been accepted neither party may withdraw from the agreement without the permission of the CEO.	June 25, 2009
Rules – Index – pp. xi	Index amended to include new rules 5-17(2) & 5-17(3) and repeal of rule 5-18.	April 16, 2009
Rules – Part 5 – Division 1 – Rule 5-17(1)	Amendment sets out criteria to be met by applicants seeking admission on exceptional merit.	April 16, 2009
Rules – Part 5 – Division 1 – Rule 5-17(2)	New rule authorizes the CEO to approve an application for admission on exceptional merit with or without conditions.	April 16, 2009
Rules – Part 5 – Division 1 – Rule 5-17(3)	New rule provides an example of a situation where an individual may apply for admission on exceptional merit.	April 16, 2009
Rules – Part 5 – Division 1 – Rule 5-18	Repealed. Deletes rule for admission of law school faculty, who may now apply for admission under the exceptional merit rule.	April 16, 2009
Rules – Index – pp.	Index amended to include new rules 5-116(2), 5-117(3), 5-118(2), 5-130 and new heading for rule 5-122(2).	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-116(1)	Amendments add new definitions for "client", "lawyer", "reporting issuer" and "securities dealer"; amends definition of "financial institution" to also include an organization controlled by a financial institution; amends definition of "public body" to also include an organization controlled by a public body.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-116(2)	New section defines a person who controls an organization.	January 16, 2009
Rules – Part 5 – Division 12 – Rule – 5-117(2)	Amendment provides exemption from identification requirements for duty counsel and lawyers providing pro bono summary advice.	January 16, 2009
Rules – Part 5 – Division 12 – Rule – 5-117(3)	New rule permits any lawyer or employee of a firm to fulfill client identification and verification requirements.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-118(1)	Amendments clarify the information to be recorded for identification purposes.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-118(2)	New rule specifies that subsequent identification is not required.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-119	Amendment clarifies which transactions are exempt from the verification requirements.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-120(2)	Minor amendments for clarification.	January 16, 2009

Rules – Part 5 – Division 12 – Rule – 5-122(1)	Minor amendments for clarification.	January 16, 2009
Rules – Part 5 – Division 12 – Rule – 5-122(2)	Minor amendments for clarification.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-122(3)	Amendment reflects change in rule number.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-122(4)	Amendment adds to list of guarantors.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-123(1)	Minor amendments for clarification.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-124(1)	Minor amendments for clarification.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-125(2)	Minor amendments for clarification.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-128(1)	Amendment modifies test to determine when a lawyer should withdraw from representing a client.	January 16, 2009
Rules – Part 5 – Division 12 – Rule 5-129(1)	Amendment modifies test to determine when a lawyer should withdraw from representing a client.	January 16, 2009
Rules – Part 5 – Division 12 – Rule – 5-130	New rule requires compliance with Division 12.	January 16, 2009

2008

Document Revised	Nature of Change	Amendment Effective
Rules – Index – pp. xviii – xix	Index amended to include new Division 12 of Part 5.	December 31, 2008
Rules – Part 5 – Division 12 Rules 5-116(1) to 5-129(2)	Implementation of new client identification and verification rules.	December 31, 2008
Rules – Index – pp. x	Index amended to include new rules 5-4.2, 5-4.3 and 5-4.4	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-4	Amendment requires articling students to provide proof of their credentials by May 31 st in the calendar year their articles commence.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-4.2	New rule imposes penalty if admissions documents not filed by deadline - articles to be served shall increase by one week for each week the filing of documents is delayed.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-4.3	New rule imposes joint responsibility on the articling student and principal to file the articling agreement, education plan and any other	October 16, 2008

	documentation required within two weeks of the commencement of articles.	
Rules – Part 5 – Division 1 – Rule 5-4.4	New rule imposes penalty if articling documentation not filed by deadline - articles to be served shall be increased by one week for each week the filing of documents is delayed.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-5(1)	Amendment sets out that abridgement of articles of more than four weeks may only be granted in exceptional circumstances.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-5(2)	Amendment allows articling students up to six months credit for clerking in another Canadian jurisdiction.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-5(3)	Amendment permits the CEO to allow an articling student who has completed the bar admission program of another Canadian jurisdiction to complete qualification assessments in lieu of completing all or a portion of the Manitoba bar admission program.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-15(1)	Amendment requires a student seeking registration as a law student to provide proof of enrolment in a law degree program.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-24(2)	Amendment permits an articling student to be called to the bar after passing an assessment.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-25(1)	Amendment permits the CEO to exempt an in-house counsel transfer applicant from the requirement to write and pass an assessment.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-25(2)	Amendment permits in-house counsel who is not permitted to practise law outside the scope of his/her employment to be relieved of that restriction if he/she passes an assessment.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-26	Amendment permits an applicant who does not have a bachelor of laws degree or juris doctor degree or equivalent qualification to pass an assessment.	October 16, 2008
Rules – Part 5 – Division 1 – Rule 5-28.1	Amendment permits a member to resume active practice after passing an assessment.	October 16, 2008
Rules – Index – pp. iii	Index amended to reflect changes to rules 2-56(1) and 2-56(2).	June 26, 2008
Rules – Index – pp. xii	Index amended to reflect the new heading for Part 5 - Division 4.	June 26, 2008
Rules – Part 2 – Division 5 – Rule 2-56(1)	New rule deems the vice-president to be an elected bencher during an election year.	June 26, 2008
Rules – Part 2 – Division –	New rule sets out procedure to be following	June 26, 2008

Rule 2-56(2)	during an election year when the vice-president is not elected president and vice-president elect is not elected a bencher.	
Rules – Part 5 – Division 4 – Heading	Amendment changes heading to reflect changes to the Act.	June 26, 2008
Rules – Part 5 – Division 8 – Rule 5-94(2)	Amendment references "single committee member" to reflect changes to the Act.	June 26, 2008
Rules – Index – pp. xi – xii	Index amended to reflect changes to rules 5-28(2), 5-28(3) and 5-28(4) dealing with appeals of admissions decisions.	May 29, 2008
Rules – Part 2 – Division 7 – Rule 2-69	Amendment exempts meetings and hearings held by panels of the Admissions & Education Committee from general quorum requirements.	May 29, 2008
Rules – Part 5 – Division 1 – Rule 5-28(2)	New rule establishes panel of three members of the Admissions & Education Committee to hear appeals.	May 29, 2008
Rules – Part 5 – Division 1 – Rule 5-28(3)	New rule permits oral hearings of appeals at the direction of the Chair or the request of the appellant.	May 29, 2008
Rules – Part 5 – Division 1 – Rule 5-28(4)	New rule establishes decision of appeal panel is final, except decisions appealable to Court of Appeal under s. 76 of the Act.	May 29, 2008
Rules – Part 5 – Division 4 – Rule 5-48(1)	Amendment sets out purpose of investigating books and records is to ascertain compliance with Act, rules and code.	May 29, 2008
Rules – Part 5 – Division 4 – Rule 5-48(2)	Amendment sets out that investigator must report breaches of the Act, rules and code to the CEO.	May 29, 2008
Rules – Part 5 – Division 4 – Rule 5-49(1)	Amendment requires members to answer questions about their books and records.	May 29, 2008
Rules – Index – pp. i - iv	Index amended to reflect additions/changes to rules 2-7.1, 2-12.1, 2-14, 2-14.1, 2-15, 2-20.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-5	Amendment adds in requirement that a candidate for bencher must be a practising lawyer on the 1 st Monday in March of an election year, as required by the Act.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-7.1	New rule requires candidates for bencher to complete Law Society nomination form.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-12.1	New rule authorizing CEO to establish election procedures, including the use of electronic processes	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-13	Amendment permits electronic circulation of notice of election and nomination form.	January 31, 2008

Rules – Part 2 – Division 1 – Rule 2-14	Amendment permits electronic circulation of voting papers and deletes references to paper ballots.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-14.1	New rule requires the CEO to ensure all methods of voting preserve voter anonymity and secrecy of ballots.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-15	Amendment requires ballots to be cast in accordance with procedures established by the CEO and deletes references to paper ballots.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-16	Amendment requires ballots to be cast in accordance with instructions circulated by CEO.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-20	Repealed. Deletes reference to custody of voting papers and counting of votes.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-21	Amendments permits observation of only the counting of paper ballots.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-24	Amendment adds reference to consequences of failing to follow procedures established by the CEO.	January 31, 2008
Rules – Part 2 – Division 1 – Rule 2-25	Amendment requires all ballots (paper & electronic) cast and election documents to be retained until all petitions against the election have been decided.	January 31, 2008
Rules – Part 2 – Division 5 – Rule 2-50	Amendment changes date of appointing nominating committee from April to March.	January 31, 2008
Rules – Part 2 – Division 5 – Rule 2-54	Amendment combines old rules 2-54(a) and 2-55. Also changes date of nomination of candidates for President and Vice President from April to March.	January 31, 2008
Rules – Part 2 – Division 5 – Rule 2-55	Amendment re-numbers old rule 2-56 as 2-55, includes reference to secret ballot and date of election of President and Vice President changed from May to April, with President and Vice President to take office in May.	January 31, 2008
Rules – Part 2 – Division 5 – Rule 2-56(1)	New rule provides that in a bencher election year if the candidates elected for President and Vice President are not re-elected then the Nominating Committee must make new recommendations for the position of President and Vice President at the May benchers meeting.	January 31, 2008
Rules – Part 2 – Division 5 – Rule 2-56(2)	New rule deals with the election process for President and Vice President at the May benchers meeting.	January 31, 2008
Rules – Part 2 – Division 5 – Rule 2-57	Amendment moves old rule 2-54(b) to rule 2-57.	January 31, 2008

2007

Document Revised	Nature of Change	Amendment Effective
Rules – Index – pp. iv - v	Index amended to reflect new rule 2-81.1 and amendments to rule 2-86.	October 25, 2007
Rules – Part 2 – Division 8 – Rule 2-81.1(1)	New rule requires practising members to file an annual report about their continuing professional development activities.	October 25, 2007
Rules – Part 2 – Division 8 – Rule 2-81.1(2)	New rule – CEO may grant a member an extension to file the report required in rule 2-81.1(1).	October 25, 2007
Rules – Part 2 – Division 8 – Rule 2-81.1(3)	New rule – failure to complete and file the report required in rule without reasonable excuse may constitute professional misconduct.	October 25, 2007
Rules – Part 2 – Division 9 – Rule 2-83(b)	Amendment clarifies that practising lawyers who are insured in another Canadian jurisdiction are exempt from paying the contribution to the Professional Liability Claims Fund.	October 25, 2007
Rules – Part 2 – Division 9 – Rule 2-86(1)	Amendment deletes reference to contributions to the Professional Liability Claims Fund.	October 25, 2007
Rules – Part 2 – Division 9 – Rule 2-86(2)	New rule creates separate rule to deal with annual notice of the required contribution to the Professional Liability Claims Fund and requires that notice only be sent to practising members.	October 25, 2007
Rules – Part 2 – Division 9 – Rule 2-90	Amendment clarifies that a member who becomes exempt from paying the Professional Liability Claims Fund contribution by virtue of becoming insured in another Canadian jurisdiction is entitled to a refund.	October 25, 2007
Rules – Index – pp. xi	Index amended to reflect changes to rule 5-11(1), 5-23.1, 5-28(1), 5-28(2) and 5-28.1.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-2(b)	New paragraph changes committee's role to an appeal body for admissions decisions.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-4(d)	Amendment gives authority to CEO to approve principals.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-4.1	Amendment requires applicants to apply to the Society and gives authority to CEO to refuse or grant applications.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-5(3)	Amendment gives authority to CEO to consider requests for exemptions from the bar ad program.	October 25, 2007
Rules – Part 5 – Division 1 –	Amendment gives authority to CEO to approve	October 25, 2007

Rule 5-6(1)(b) & (c)	principals. Amendment requires the "Society" to set criteria for principals.	
Rules – Part 5 – Division 1 – Rule 5-6(2)	Amendment gives authority to CEO to approve principals.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-11(1)	Amendment to title to specify subsection deals with appeal of grades.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-12(d) & (e)	Amendment adds paragraph requiring applicant for call to be of good moral character. Old paragraph (d) becomes (e).	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-13	Amendment gives authority to CEO to permit an articling student to repeat the CPLED program.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-14	Amendment gives authority to the CEO to impose conditions/refuse to issue a practising certificate; also clarifies that the Admissions & Education committee may do likewise.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-15(1)	Amendment gives authority to CEO to approve the registration of law students.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-16(1)	Amendment gives authority to the CEO to withdraw the approval to practise given to a law student.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-17	Amendment gives authority to the CEO to approve applicants seeking admission on exceptional merit.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-18	Amendment gives authority to CEO to approve the admission of law school faculty.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-20	Amendment removes reference to the Admissions & Education committee. Right to reduce time period now set out in new rule 5-23.1.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-21	Amendment removes reference to the Admissions & Education committee. Right to reduce time period now set out in new rule 5-23.1.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-23	Amendment removes reference to the Admissions & Education committee. Right to reduce time period now set out in new rule 5-23.1.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-23.1	New rule sets out right of a former judge to request an abridged prohibition period for appearing – authority to consider request given to CEO.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-24(2)	Amendment deletes reference to Admissions & Education committee in first paragraph and subparagraph (a). CEO given authority to add	October 25, 2007

	other requirements.	
Rules – Part 5 – Division 1 – Rule 5-25(1)	Amendment deletes reference to the Admissions & Education committee and gives authority to the CEO to exempt an application from examinations.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-25(2)(c)	Amendment changes reference to the Admissions & Education committee to the society.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-26	Amendment changes reference to the Admissions & Education committee to the CEO.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-28(1)	New rule permitting the appeal of any decisions of the CEO to the Admissions & Education committee.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-28(2)	New rule permitting Admissions & Education committee to hold a hearing to consider an appeal of the decision of the CEO.	October 25, 2007
Rules – Part 5 – Division 1 – Rule 5-28.1	Amendment changes numbering of old rule 5-28 to 5-28.1, gives authority to CEO to consider all resumption applications and requires all inactive and non-practising members to make resumption applications.	October 25, 2007
Rules – Index – pp. xii	Index amended to reflect change to rule 5-30(3)	October 25, 2007
Rules – Part 5 – Division 2 – Rule 5-29	Amendment clarifies that definition of member in rule 5-29 does not include a member insured in another Canadian jurisdiction.	October 25, 2007
Rules – Part 5 – Division 2 – Rule 5-30(3)	Amendment changes term "member" to "lawyer".	October 25, 2007

Rules – Part 5 – Division 2 – Rule 5-33	Amendment clarifies that lawyer who is insured in another Canadian province is not covered by the Professional Liability Claims Fund.	October 25, 2007
Rules – Part 5 – Division 4 – Rule 5-47(11)	Reporting period for Exemption from Filing an Annual Trust Account Report changed from practising year to calendar year.	September 7, 2007
Rules – Index – pp. v – ix;	Index amended to reflect repeal of Part 3, Division 2 and amendments to Part 3, Division 6.	May 17, 2007
Rules – Index – pp. xii	Index amended to reflect repeal of Part 3, Division 2 and amendments to Part 3, Division 6.	May 17, 2007
Rules – Index – pp. xiv	Index amended to reflect repeal of Part 3, Division 2 and amendments to Part 3, Division 6.	May 17, 2007
Rules – Index – pp. xvi	Index amended to reflect repeal of Part 3, Division 2 and amendments to Part 3, Division 6.	May 17, 2007
Rules – Part 3 – Division 2	Repealed in its entirety.	May 17, 2007

Rules – Part 3 – Division 4 – Rule 3-44.1	New rule – old rules 5-29(b) & 5-93(b) moved here.	May 17, 2007
Rules - Part 3 – Division 6 – Rule 3-61	Definitions of "permit" and "Protocol" moved here from old rule 3-2. New definition of "Territorial Mobility Agreement" added.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-62(1)	Amendment adds phrase "unless otherwise stated" so rule 3-71(1) can extend to applicants transferring from a Canadian jurisdiction that is a signatory to the Territorial Mobility Agreement.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-62(2)	Reference to Inter-Jurisdictional Practice Protocol removed. Rule repealed	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-62(3)	Amendment renumbers rule to 3-62(2).	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-64(3)	Old rule 3-4 moved here. No substantive changes.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-67(1)	Amendment adds in the requirements/process for making an application for a permit which were previously set out in old rule 3-10. Term "extra-provincial law society" replaced by "governing body".	May 17, 2007
Rules – Part 3 – Division 6 – Rules 3-67(3)	Amendment clarifies that 100 day restriction on temporary mobility only applies to visiting lawyers who do not meet the criteria for practise without a permit or are practising in Manitoba pending their completion of the transfer process.	May 17, 2006
Rules – Part 3 – Division 6 – Rule 3-67(4)	Old rule 3-11 moved here. Term "extra-provincial law society" replaced by "governing body" and term "occasional basis" changed to "temporary basis".	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-67(5)	Old rule 3-17 moved here. No substantive changes.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-67(6)	Old rule 3-18 moved here. No substantive changes.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-68(4)	Amendment changes rule reference from 3-10 to 3-67.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-68(5)	Amendment changes rule reference from 3-10 to 3-67.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-70(1)	Amendment adds paragraph (c) which was previously set out in old rule 3-7(b). Term "extra-provincial law society" replaced by "governing body".	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-70(2)	Amendment to paragraph (b) changes rule reference from 3-10 to 3-67.	May 17, 2007

Rules – Part 3 – Division 6 – Rule 3-70(5)	Old rule 3-22 moved here and reference to "complaints investigation" added. Term "practising law" replaced by "providing legal services".	May 17, 2007
Rules – Par 3 – Division 6 – Rule 3-70.1	Old rule 3-23 moved here. Term "practises law" replaced by "provides legal services".	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-70.2	Old rule 3-20 moved here. No substantive changes.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-71(1)	Amendment adds reference to the Territorial Mobility Agreement in the heading and amends paragraph (a) to permit members of jurisdictions that have signed the TMA to transfer under the same requirements as lawyers governed by the National Mobility Agreement.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-71(2)	Amendment changes rule reference.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-72(1)	Repealed – moved to rule 5-30(2).	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-72(2)	Repealed – moved to rule 5-30(3).	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-73.1	Old rule 3-25 moved here. No substantive changes.	May 17, 2007
Rules – Part 3 – Division 6 – Rule 3-73.2	Old rule 3-26 moved here and reference to Admissions and Education Committee changed to Society - term "extra-provincial law society" replaced by "governing body" and reference to "Protocol" changed to "National Mobility Agreement".	May 17, 2007
Rules – Part 3 – Division 7 – Rule 3-74(1)	New rule – definition of "non-signatory jurisdiction" and "visiting lawyer" added.	May 17, 2007
Rules – Part 3 – Division 7 – Rule 3-74(2)	Amendment makes permit application process similar to the process under the National Mobility Agreement; rule also renumbered.	May 17, 2007
Rules – Part 3 – Division 7 – Rule 3-74(3)	Amendment re-numbers rule and changes rule references.	May 17, 2007
Rules – Part 3 – Division 7 – Rule 3-74(4)	Amendment re-numbers rule and adds reference to complaints investigation.	May 17, 2007
Rules – Part 3 – Division 7 – Rule 3-74(5)	New rule – incorporates 3 provisions of National Mobility Agreement into Division 7.	May 17, 2007
Rules – Part 5 – Division 2 – Rule 5-30(2)	Amendment requires all lawyers who do not require insurance to file an exemption form.	May 17, 2007
Rules – Part 5 – Division 2 – Rule 5-30(3)	Old rule 3-72 moved here with some modification in paragraph (a).	May 17, 2007

Rules – Part 5 – Division 6 – Rule 5-59	Repealed. Reference to division 2 deleted. Reference to foreign legal consultants in paragraph (b) moved to rule 3-44.1.	May 17, 2007
Rules – Part 5 – Division 8 – Rule 5-93(2)	Repealed – Reference to division 2 in paragraph (a) deleted. Reference to foreign legal consultants in paragraph (b) moved to rule 3-44.1.	May 17, 2007
Rules – Index – pp. xi – xii	Index amended to reflect the changes to the student practice rules and the division's re-organization.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-1	Definitions of "articling student" and "law student" added.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-2	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-3	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Subheading – Admission of Articling Students	Subheading changed from "Admission <u>as an</u> Articling Student" to "Admission <u>of</u> Articling Students".	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-4	Amendment re-numbers rule and adds a new sub-paragraph requiring an applicant for admission as an articling student to enter into an articling agreement with an approved principal and submit an Education Plan.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-4.1	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-5(1)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-5(2)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-5(3)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-6(1)	Amendment renumbers rule, re-titles section heading, clarifies that a principal must be a practising lawyer, requires the principal to have practised for 3 years immediately preceding becoming a principal, requires the principal to meet the criteria for principals and requires a lawyer to file an application to become a principal.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-6(2)	Amendment re-numbers rule and clarifies that the Society must approve an applicant to act as a principal.	May 1, 2007

Rules – Part 5 – Division 1 – Rule 5-6(3)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-7	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-7.1	New rule permits students to practise law in accordance with the terms of their Articling Agreement and Education Plan. Replaces the list of what articling student can do previously set out in rule 5-19.	May 1, 2007
Rules – Part 5 – Division 1 – rule 5-7.2	New rule requires a principal to comply with the terms of the Articling Agreement. The Articling Agreement now sets out detailed responsibilities for principals.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-8	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-9(1)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-9(2)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-10(1)	Amendment re-numbers rule and adds assignments to list of graded work.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-10(2)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-10(3)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-10(4)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-10(5)	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-11(1)	Amendment re-numbers rule	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-11(2)	Amendment re-numbers rule	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-12	Amendment re-numbers rule and replaces word "passed" with "successfully completed".	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-13	Amendment re-numbers rule and replaces word "fails" with "does not successfully complete".	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-14	Amendment re-numbers rule.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-15(1)	Transfers by in-house counsel previously dealt with in rule 5-15, is now dealt with in Rule 5-25. Rule 5-15(1) now deals with practise by law students (old rule 5-18) and adds a requirement	May 1, 2007

	that the student furnish all documentation required and pay the required fee.	
Rules – Part 5 – Division 1 – Rule 5-15(2)	Amendment permits a law student to renew his or her registration.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-16(1)	Old rule 5-16(1) dealing with applicants who do not have a common law degree moved to Rule 5-26, no substantive changes. Rule 5-16(1) is a new provision permitting the Society to withdraw the registration of a law student at any time.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-16(2)	New rule permits practice by law student and replaces the list of what law students can do previously set out in rule 5-19.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-17	Amendment re-numbers and re-organizes content. No substantive changes.	May 2, 2007
Rules – Part 5 – Division 1 – Rule 5-18	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-19	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-20	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-21	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-22	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-23	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-24(1)	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-24(2)	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-25(1)	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-25(2)	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-26	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Rule 5-27	Amendment re-numbers and re-organizes content. No substantive changes.	May 1, 2007
Rules – Part 5 – Division 1 – Subheading – Resumption of Active Practice	New sub-heading added.	May 1, 2007
Rules – Part 5 – Division 6 –	Amendment re-numbers and re-organizes	May 2, 2007

Rule 5-28	content. No substantive changes.	
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2006

Document Revised	Nature of Change	Amendment Effective
Rules – Index – p. iv	Amends heading for rule 2-80(1).	December 14, 2006
Rules – Index – p. ix	Notes that rule 3-70(4) has been repealed.	December 14, 2006
Rules – Part 2 – Division 8 – Rule 2-80(1)	Amendment requires members/others to notify the CEO if they have been charged with an offence under a federal statute. Prior to amendment notification of conviction was required.	December 14, 2006
Rules – Part 2 – Division 8 – Rule 2-80(2)	Amendment permits the CEO to direct the notification received from members/others that they have been charged under a federal statute to the appropriate committee.	December 14, 2006
Rules – Part 3 – Division 6 – Rule 3-70(4)	Repeals the rule requiring lawyers to notify the society if charged under a federal statute as this is now required pursuant to amended rule 2-80(1).	December 14, 2006

2005

Document Revised	Nature of Change	Amendment Effective
Rules – Index – p. XI	Adds reference to new rule 5-3.1.	December 15, 2005
Rules – Part 5 – Division 1 – Rule 5-3.1	New rule gives the Admissions and Education Committee discretion to approve applicants for admission as articling students who have law degrees/accreditations older than 6 years.	December 15, 2005
Rules – Part 5 – Division 1 – Rule 5-3	Amendment references new rule 5-3.1.	December 15, 2005
Rules – Part 5 – Division 1 – Rule 5-15(1)	Amendment allows transfer applicants who are in-house counsel and members of a law society that is not a signatory to the National Mobility Agreement, to be exempt from writing and passing the transfer examination provided they meet a reading requirement.	October 28, 2005
Rules – Part 5 – Division 10 – Rule 5-114(1)	Amendment requires that a limited liability partnership advertise using the name of the limited liability partnership.	October 28, 2005
Rules – Index p. xiii and xiv	Adds section headings for rules restricting	June 30, 2005

	members' receipt of cash.	
Rules – Part 5 – Division 4 – Rule 5-41	New definitions added for “cash”, “funds”, “money” and “public body”. Amendments to definition of “books of original entry” requiring the books to identify the form in which trust money is received.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-42(6)	New rule sets out that manual trust entries must be entered and posted in ink.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-42(7)	New rule sets out that all trust records must be kept current at all times.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-43(1)(a)	Amendment replaces the word “funds” with the word “money”.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-43(1)(b)	Amendment allows member to pay a cash refund to his or her client where fees in excess of \$7,500 were also paid in cash.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-48.1(1)	Amendment replaces the word "funds" with the word "money", re-defines general books as general books of original entry and requires these books to identify the form in which money is received.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-48.1(2)	New rule sets out that hand posted general records must be entered and posted in ink.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-48.1(3)	New rule sets out that all general records must be kept current at all times.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-51(1)	Amendment deletes the word “trust” in the title of the rule. (English only)	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-53.1(1)	New rule sets out that a member must not receive cash from a client in excess of \$7,500 Canadian.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-53.1(2)	New rule sets out that a member must keep a book of duplicate receipts when receiving cash for a client.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-53.2	New rule sets out that when a member receives foreign currency from a client the member is deemed to have received the cash converted into Canadian dollars.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-53.3(1)	New rule sets out the activities of the member to which the cash restriction applies.	June 30, 2005
Rules Part 5 – Division 4 – Rule 5-53.3(2)	New rule sets out the exemptions to the cash restriction.	June 30, 2005
Rules – Part 5 – Division 4 – Rule 5-53.3(3)	New rule requires a member to obtain a signed acknowledgement from any person who receives a cash refund of fees.	June 30, 2005

Code - Chapter 3 - Paragraph 7	Amendment adds two paragraphs encouraging members to be alert to and to avoid participating in money laundering activities.	June 30, 2005
Rules - Index p. XVII	Adds section headings for new pardon process in Part 5, Division 8	March 24, 2005
Rules - Index p. XVIII	Adds new Division 11 to Part 5 - Equity Ombudsperson.	March 24, 2005
Rules - Part 2 - Division 1 Rule 2-10	Corrects typographical error - "day" changed to "Monday".	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-93(3)(e)	Amendment re-orders wording.	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-93(3)(f)	Amendment gives authority to Discipline Committee to hear pardon applications.	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-101.1(1)	New rule sets out who may apply for a pardon of a discipline conviction or formal caution.	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-101.1(2)	New rule defines pardon.	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-101.1(3)	New rule sets out criteria to be met by an applicant for a pardon.	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-101.1(4)	New rule sets out process for convening a hearing to determine an application for a pardon.	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-101.1(5)	New rule sets out role of discipline panel hearing pardon application.	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-101.1(6)	New rule sets out requirements for serving panel's decision on member.	March 24, 2005
Rules - Part 5 - Division 8 Rule 5-101.1(7)	New rule sets out disclosure requirements for conduct that has been pardoned.	March 24, 2005
Rules - Part 5 - Division 11 Rule 5-115(1)	New rule defines office of the Equity Ombudsperson.	March 24, 2005
Rules - Part 5 - Division 11 Rule 5-115(2)	New rule sets out confidentiality of communication with Ombudsperson.	March 24, 2005
Rules - Part 5 - Division 11 Rule - 5-115(3)	New rule sets out when Ombudsperson must report serious misconduct to the Society.	March 24, 2005
Rules - Part 5 - Division 7 Rule 5-77(4)	Amendment expands the circumstances where a formal caution issued to a member may be disclosed to the Complaints Investigation Committee.	February 3, 2005
Rules - Part 5 - Division 3 Rule 5-37(1)	Amendment adds a new definition section.	January 1, 2005
Rules - Part 5 - Division 3 Rule - 5-37(2)	Amendment re-numbers rule.	January 1, 2005
Rules - Part 5 - Division 3	Amendment sets out the authority of the CEO to	January 1, 2005

Rule 5-38(1)	investigate and pay claims and the right of a claimant to appeal the CEO's decision.	
Rules – Part 5 – Division 3 Rule 5-38(2)	Amendment sets out the authority of the Committee to hear claimant appeals and pay claims.	January 1, 2005
Rules – Part 5 – Division 3 Rule 5-39	Amendment requires that the CEO to report all paid claims to the Benchers.	January 1, 2005
Rules – Part 5 – Division 3 Rule 5-40	Amendment requires that the CEO refer a claim to the Benchers for consideration where the CEO is of the view that payment should exceed the amount that would be payable under the payment guidelines.	January 1, 2005

2004

Document Revised	Nature of Change	Amendment Effective
Rules – Part 5 – Division 10 Rule 5-110	Amendment clarifies that a lawyer must disclose only on his or her personal letterhead that legal services are being provided by a law corporation.	December 16, 2004
Code – Chapter 11 – Paragraph 8	Amendment allows Manitoba lawyers to accept a referral fee from foreign lawyers.	December 16, 2004
Rules – Part 5 – Division 9 Rule 5-102(3)	Repeals rule that an applicant for reinstatement must publish a notice of his or her intention to make the application.	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-102(4)	Repeals rule specifying the publication requirements for the applicant's reinstatement notice.	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-102(5)	Repeals rule requiring the Society to provide members with a copy of the applicant's reinstatement notice.	June 24, 2004
Rules – Part 5- Division 9 Rule 5-102(6)	Repeals rule setting out the time line for referring the reinstatement application of an applicant who is not a student to the Discipline Committee.	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-102(7)	Repeals rule setting out the time line for referring a student's application for reinstatement to the Discipline Committee.	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-103	Repeals rule that requires the CEO to investigate a reinstatement application.	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-104(1)	Amendment requires hearing date to be set and notice provided to the applicant in accordance with rule 5-96(4).	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-104(2)	Repeals rule requiring that notice of the hearing be given to some members of the Society.	June 24, 2004

Rules – Part 5 – Division 9 – Rule 5-105(1)	Repeals rule requiring an applicant for reinstatement to appear in person or with counsel or produce persons referred to in his or her application.	June 24, 2004
Rules - Part 5 – Division 9 Rule 5-105(2)	Repeals rule that provides that the hearing panel may consider such evidence as it considers admissible.	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-106	Repeals rule that the Discipline Panel may waive strict compliance with any requirements set out under rules 5-102, 5-103, 5-104 and 5-105 if the panel is of the opinion that there has been substantial compliance with the rules.	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-108	Amendment deletes requirement that the CEO give notice of the Discipline Panel's decision to any person who made representation at the hearing of the application.	June 24, 2004
Rules – Part 5 – Division 9 Rule 5-109	Amendment deletes reference to repealed rule 5-104(2).	June 24, 2004
Code – Chapter 8	Amendment adds a reference to the new Search and Seizure Guidelines that were developed in response to the Supreme Court of Canada's decision in <i>Lavallee v. Canada</i> and deletes reference to note number 9.	May 20, 2004
Rules – Part 5 – Division 1 – Rule 5-1	Definition section amended to include a definition of the Bar Admission Program and the CPLED (Canadian Centre for Professional Legal Education) Program.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-3(a) & (b)	Amendment requires that an applicant for admission provide evidence of a law degree or certificate of equivalency dated not more than 6 years before the date of the application for admission.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-4(1)	Amendment requires articling students to complete the CPLED Program within 2 years.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-4(3)	Amendment renames Bar Admission Court as Bar Admission Program	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-5(2)	Amendment allows Committee to withdraw the approval granted to any practising lawyer who is acting as a principal.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-8(1)	New rule setting out student participation requirements of CPLED Program.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-8(2)	Amendment requires principal to permit students to participate in all of the CPLED	April 1, 2004

	activities.	
Rules – Part 5 – Division 1 – Rule 5-9(1)	Amendment changes grading system for Bar Admission Program.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-9(2)	Amendment to requirements for successful completion of Bar Admission Program.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-9(3)	Amendment specifies when a student is entitled to complete a supplemental competency evaluation or examination.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-9(4)	Amendment specifies the passing grade for supplemental competency evaluations and examinations.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-9(5)	New rule setting out that the result of a supplemental competency evaluation or examination is final.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-10(1)	Amendment sets out articling student's right of appeal.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-10(2)	Amendment sets out when the Committee may consider an appeal.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-11(c)	Amendment references CPLED Program as opposed to Bar Admission Course.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-12	Amendment references CPLED Program as opposed to Bar Admission Course and sets out eligibility for repeating the program.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-13	Amendment removes the 3 year time limit for imposing conditions or restrictions on the practising certificate of an applicant for call.	April 1, 2004
Rules – Part 5 – Division 1 – Rule 5-14(1)	Amendment replaces Bar Admission Course with Bar Admission Program in the definition of pre-call training period.	April 1, 2004
Rules – Part 2, Division 9 – Rule 2-83 & 2-86	Amendment allows lawyers to pay the practising fee and contributions to the education and reimbursement funds in instalments.	February 5, 2004

2003

Document Revised	Nature of Change	Amendment Effective
Practice Directions – PD 83-01 – Payment for Medical Reports	Amendment deletes phrase that College of Physicians and Surgeons has power to review the fee charged by a physician for the preparation of a medical report.	December 18, 2003
Rules – Part 3, Division 6 –	Amendment deletes phrase that	December 18, 2003

Rule 3-63(3)(d)	conditions/restrictions on practice must relate to discipline, competency or capacity proceedings if they are to be an impediment to temporary practice without a permit.	
Rules – Part 5, Division 4 – Rule 5-49(1) & 5-49(2)	Amendment allows an auditor/investigator to demand production of a member’s general records and accounts when they are required for the purposes of tracing trust funds or determining if trust funds have been deposited into the member’s general account.	December 18, 2003
Rules – Part 5, Division 4 – Rule 5-48.1	New rule requires members to maintain a general account for those funds received in connection with their practise of law that are not trust funds.	December 18, 2003
Rules – Part 5, Division 4 – Trust Accounts and Records	Title of division changed to Trust Accounts, Records and General Accounts	December 18, 2003
Rules – Part 3, Division 1 – Rule 3-1.1(2)	New rule requires that a closed pre-paid legal services plan disclose in its subscribing and advertising materials that plan members are giving up their choice of legal counsel under the plan.	December 18, 2003
Rules – Part 3 – Division 1 – Rule 3-1.1(1)	New rule defines a closed pre-paid legal services plan.	December 18, 2003
Rules – Part 3 - Division 1 – Rule 3-1	Rule requiring that a pre-paid legal services plan allow any practising lawyer to provide the legal services under the plan (open plan) repealed.	December 18, 2003

Rules – Part 3 - Division 2 – Temporary Practice Under the Inter-Jurisdictional Practice Protocol	6/12 mobility arrangement amongst Western Law Societies deleted. Other minor amendments to temporary practice under the Protocol to accommodate the implementation of the National Mobility Agreement	July 1, 2003
Rules Part 3 - Division 6 – Inter-Jurisdictional Practice Under the National Mobility Agreement	All new – allows for temporary practice under the National Mobility Agreement by lawyers who are practising members of reciprocating law societies	July 1, 2003
Rules – Part 3 - Division 7 – Temporary Practice by Lawyers from Non-Signatory Jurisdictions	All new – allows for temporary practice by lawyers who are practising members of law societies who have not implemented the IJPP or the NMA	July 1, 2003
Rule 5-14(1)	Change to definition of Certificate of Standing	July 1, 2003
Rule 5-14(2)	Consequential amendment to implement permanent mobility requirements under the NMA	July 1, 2003

Rules – Index pp. v, viii, ix	Change to Part 3, Division 2; New index for Part 3, Divisions 6 and 7	July 1, 2003
Rule 4-16(1)	Mandatory revocation of law corporation permit for failure to meet conditions set out in Act removed and replaced by permissive language	June 26, 2003
Rule 5-3	Change to description of the type of law degree required for admission as an articling student	June 26, 2003
Rule 5-81(1)	Publication of suspension by Complaints Investigation Committee extended to include publication when lawyer/law corporation no longer practising law	June 26, 2003
Rule 5-81(4)(b)	New paragraph – publication of restrictions on practice imposed by Complaints Investigation Committee extended to include publication when lawyer/law corporation no longer practising law	June 26, 2003
Rule 5-100(1)(e)	New paragraph – publication of disbarment, suspension, resignation, restrictions extended to include publication when lawyer/law corporation no longer practising law	June 26, 2003
Code – Chapter 14 – Advertising, Solicitation and Making Legal Services Available	Changed to incorporate references to LLPs	June 26, 2003
Rule 5-16	Change to description of the type of law degree required of applicant for transfer	June 26, 2003
Practice Directions – PD 03-02 Wire Transfers	New	May 15, 2003
Practice Directions – PD 03-01 Notice of Intent to Act in Person	New	May 15, 2003
Practice Directions – Index	Add PD 03-01 and 03-02 to Index	May 15, 2003
Rule 5-113	Divide into two sub-sections and add section on name of a LLP	February 25, 2003
Rule 5-112(1) Law firm name	Add reference to LLP	February 25, 2003
Rule 5-110 – Firm name and letterhead	Add reference to LLP	February 25, 2003
Rule 1-2 – definition of firm	Add reference to LLP	February 25, 2003
Rules – Index – p. vii, viii, xvi	Add references to Limited Liability Partnership	February 25, 2003
Rules – Part 3 – Division 5 – Limited Liability Partnerships rules 3-45 to 3-60	All new – allows lawyers to form LLPs	February 25, 2003

Rules 3-2, 3-3, 3-27, 3-32	Change word "part" to "division"	February 6, 2003
Code – p. 25	Added reference to <u>Lavalee v. Canada</u>	February 6, 2003
Code – pp. iii, v, vii, 20, 26, 40, 42, 43, 54, 55, 55.1, 56, 57, 58, 63, 64, 67, 68	Consequential amendments arising from new Law Society Rules	February 6, 2003

2002

Document Revised	Nature of Change	Amendment Effective
Rule 5-61	CEO <u>may</u> treat information coming to the Society's attention as a complaint (previously <u>must</u>)	December 19, 2002
Law Society Rules	Complete revised rules	October 31, 2002
Code – Chapter 11, Fees	Division of Fees and Referral Fees – added Commentary 8 allowing payment of referral fees to other lawyers	June 27, 2002
Code – Chapter 14, Advertising, Solicitation and Making Legal Services Available – Commentaries 7 and 8	Changed to incorporate amendments to Rules 150(1)(a) and 150(2)	May 23, 2002
Rule 150(2)	Preferred areas of practice – deleted prohibition against member advertising as an established, experienced practitioner	May 23, 2002
Rule 150(1)(a)	Advertising – added that advertising must be demonstrably true	May 23, 2002
Law Society Rules	First posting on web-site – April 19, 2002	N/A
Code of Professional Conduct	First posting on web-site – March 20, 2002	N/A